



وزارة المواصلات والاتصالات

Ministry of Transportation
and Telecommunications

CIVIL AVIATION ANNUAL STATISTICS REPORT

2022





His Majesty
King Hamad bin Isa Al Khalifa
King of the Kingdom of Bahrain



His Royal Highness
Prince Salman bin Hamad Al Khalifa
Crown Prince and Prime Minister of Bahrain

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Executive Summary

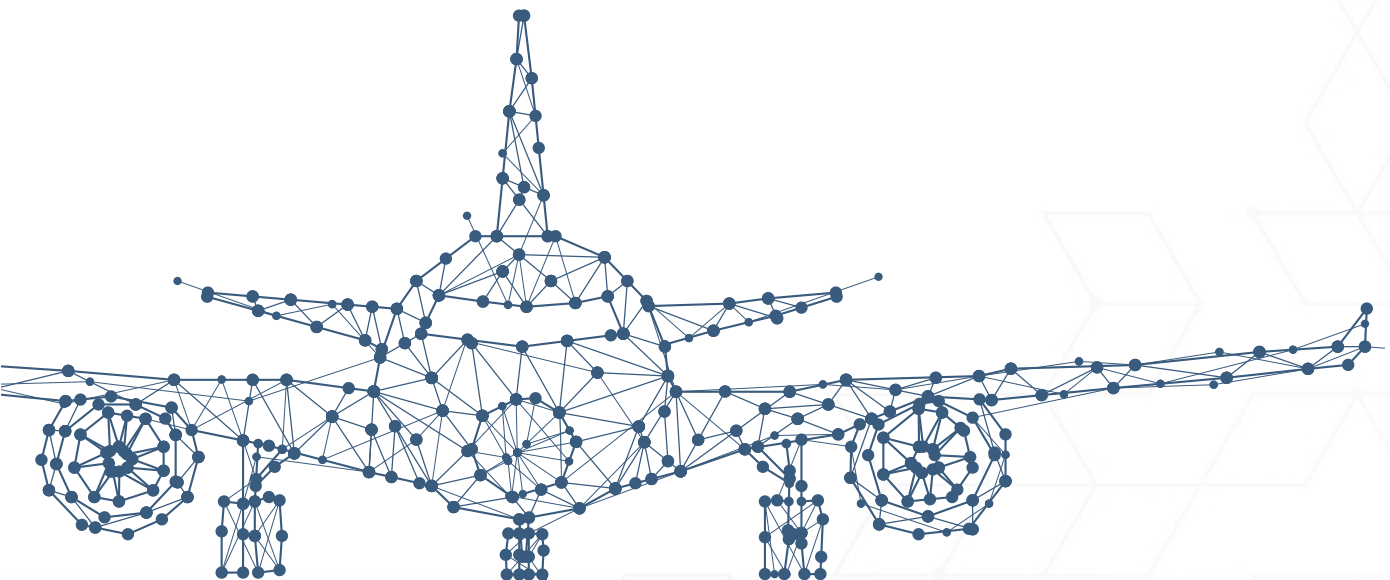
The year 2022 marked a remarkable recovery for Bahrain International Airport as the Kingdom experienced a comeback in tourism and witnessed the resurgence of various business sectors. Moreover, despite the challenges posed by the pandemic, the airport demonstrated impressive growth throughout the year most notably in the total number of passengers which surged to 6.8 million - a 128% increase compared to 2021. This significant rise can be attributed to the increase in demand for travel and the gradual recovery of the tourism industry.

Furthermore, aircraft movement reached 82,487 movements in 2022, representing a remarkable increase of 61% compared to the previous year. This surge in aircraft movement further exemplifies the recovery in the aviation industry.

As for the cargo operations, the airport also saw a notable boost where the total cargo handled reached an impressive 380,414 tonnes, which is above pre-pandemic level and a 17% increase from 2021. This growth in cargo indicates the recovery of economic activities thus propelling trade in Bahrain.

Additionally, other aviation-related indicators also demonstrated positive growth. Overflying traffic increased by 22% highlighting the regained popularity of the airspace. The Flight Information Region (F.I.R.) movement experienced substantial growth at 60%, further indicating the increase in air traffic volume in the region. Fuel uplifted also recorded an impressive 57% increase compared to the previous year with a total of 172,185 (000's USG) recorded in 2022.

Overall, Bahrain International Airport's performance showed positive growth in 2022 which exemplifies the resilience and recovery of Bahrain's aviation sector following the challenges posed by the global pandemic.





**ARRIVING, DEPARTING, AND TRANSIT
PASSENGERS TRAVELLING THROUGH
BAHRAIN INTERNATIONAL AIRPORT
REACHED NEARLY
6.9 MILLION
IN 2022**

Definitions

PASSENGERS

Disembarking Passengers:

All passengers who disembark from an aircraft, including transfer passengers, but excluding transit.

Embarking Passengers:

All passengers who board an aircraft, including those who have transferred from another aircraft, but excluding transit.

Transfer Passengers:

Passengers flying into and out of an airport on different aircraft, or on the same aircraft, in which they arrived bearing the same aircraft registration and different flight numbers.

Total Passengers:

All passengers (arrivals/departures/transit) i.e. all disembarking/embarking and transit.

FREIGHT

Mail:

The weight of letter mail carried.

Cargo:

A flight carrying solely freight and/or mail and associated cargo attendants.

MOVEMENT

Aircraft Movement:

An aircraft take-off or landing at an airport. For airport purposes, one arrival and one departure are counted as two movements.

Commercial Movement:

Landing or take-off of aircraft engaged in the transport of passengers, cargo, or mail on commercial terms.

Private Movement:

Movements for purely non-commercial purposes by private owners or other private aircraft operators.

SOURCES

- Ministry of Transportation and Telecommunications (MTT)
- Bahrain Airport Company (BAC)
- Bahrain Airport Services (BAS)
- Bahrain Aviation Fueling Company (BAFCO Air Fueling)
- DHL Aviation (E.E.M.E.A.)

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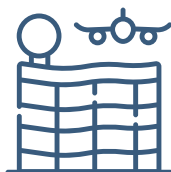
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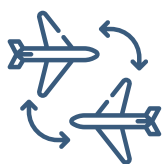
AIR TRAFFIC



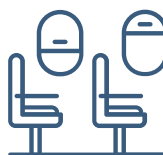
Traffic Summary



Airport Traffic Summary by Month (2022)



Airport Traffic Statistics (2013 – 2022)



Traffic Statistics Trends (2013 – 2022)



Aviation Fuel Uplifted Summary (2021 – 2022)

Bahrain total Flight Information Region (F.I.R.) reached 528,195 movement in 2022.

Traffic Statistics

Airport Traffic Summary by Month (2022)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
<u>AIRCRAFT MOVEMENT</u>								
LANDING	2,690	2,486	3,143	2,989	3,549	3,565	3,816	3,818
TAKE OFF	2,718	2,506	3,185	3,009	3,566	3,596	3,809	3,844
TOTAL	5,408	4,992	6,328	5,998	7,115	7,161	7,625	7,662
OVERFLYING	36,589	34,268	39,725	35,755	37,129	38,138	41,035	41,952
F.I.R. MOVEMENT	41,997	39,260	46,053	41,753	44,244	45,299	48,660	49,614
FUEL (000's USG)	10,914,906	9,793,339	13,027,541	12,472,024	14,734,625	15,138,013	16,628,776	16,293,229
<u>PASSENGER TRAFFIC THROUGH AIRPORT</u>								
DISSEMBARKING	182,463	179,212	266,565	225,111	303,290	292,054	330,819	371,387
EMBARKING	165,712	166,398	254,654	225,642	286,530	313,144	350,780	312,132
TRANSIT	224	903	560	0	508	6	0	0
TOTAL	348,399	346,513	521,779	450,753	590,328	605,204	681,599	683,519
TRANSFERS	153,076	164,886	240,323	256,620	301,623	312,196	300,555	322,400
<u>CARGO (TONNES)</u>								
IMPORT	10,407	11,167	12,795	12,040	11,396	11,343	10,696	10,407
EXPORT	5,838	6,037	8,242	6,489	5,932	6,403	6,025	5,636
TOTAL	16,245	17,204	21,037	18,529	17,327	17,746	16,720	16,043
TRANSSHIPMENT	11,968	11,133	15,047	15,509	13,731	15,396	15,502	14,116
TOTAL CARGO HANDLED	28,213	28,337	36,083	34,038	31,058	33,143	32,222	30,159

Sources: MTT, BAC, BAS, DHL & BAFCO

Traffic Statistics

Airport Traffic Summary by Month (2022)

	Sep	Oct	Nov	Dec	TOTAL 2022	TOTAL 2021	% CHANGE
<u>AIRCRAFT MOVEMENT</u>							
LANDING	3,690	3,765	3,774	3,849	41,134	25,471	61%
TAKE OFF	3,726	3,762	3,777	3,855	41,353	25,706	61%
TOTAL	7,416	7,527	7,551	7,704	82,487	51,177	61%
OVERFLYING	38,439	33,017	33,724	35,937	445,708	366,651	22%
F.I.R. MOVEMENT	45,855	40,544	41,275	43,641	528,195	329,410	60%
FUEL (000's USG)	15,820,158	16,023,285	15,209,537	16,129,840	172,185,273	109,621,719	57%
<u>PASSENGER TRAFFIC THROUGH AIRPORT</u>							
DISEMBARKING	331,758	328,841	321,675	369,842	3,503,017	1,543,759	127%
EMBARKING	288,092	323,084	325,204	370,367	3,381,739	1,470,098	130%
TRANSIT	11	1,020	0	296	3,528	7,085	-50%
TOTAL	619,861	652,945	646,879	740,505	6,888,284	3,020,942	128%
TRANSFERS	315,799	366,584	356,359	393,183	3,483,604	645,426	440%
<u>CARGO (TONNES)</u>							
IMPORT	10,881	11,048	11,078	11,154	134,410	130,687	3%
EXPORT	5,802	5,886	5,798	5,836	73,924	77,289	-4%
TOTAL	16,683	16,934	16,876	16,989	208,334	207,976	0%
TRANSSHIPMENT	14,582	14,581	15,265	15,251	172,080	117,825	46%
TOTAL CARGO HANDLED	31,265	31,515	32,142	32,240	380,414	325,801	17%

Sources: MTT, BAC, BAS, DHL & BAFCO

Traffic Statistics

Airport Traffic Statistics (2013 – 2022)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	AVERAGE GROWTH %
TOTAL PASSENGER MOVEMENT	7,371,651	8,102,502	8,586,645	8,766,151	8,477,331	9,082,707	9,578,797	2,269,232	3,020,942	6,888,284	
GROWTH	-	10%	6%	2%	-3%	7%	5%	-76%	33%	128%	12%
TOTAL AIRCRAFT MOVEMENT	90,837	96,193	100,625	101,345	95,966	96,030	95,486	38,182	51,177	82,487	
GROWTH	-	6%	5%	1%	-5%	0%	-1%	-60%	34%	61%	5%
TOTAL CARGO & MAIL (TONNES)	306,278	276,390	256,411	263,956	289,267	288,235	291,017	300,205	325,801	380,414	
GROWTH	-	-10%	-7%	3%	10%	0%	1%	3%	9%	17%	3%
OVER FLIGHTS	541,327	477,118	511,670	529,696	502,308	528,950	552,288	291,228	366,651	445,708	
GROWTH	-	-12%	7%	4%	-5%	5%	4%	-47%	26%	22%	0%
TOTAL F.I.R. MOVEMENT	632,164	573,311	612,295	631,041	598,274	624,980	647,774	329,410	417,828	528,195	
GROWTH	-	-9%	7%	3%	-5%	4%	4%	-49%	27%	26%	1%
TOTAL FUEL UPLIFTED (000's USG)	133,269	130,987	144,229	144,002	147,896	160,264	167,887	88,865	109,622	172,185	
GROWTH		-2%	10%	0%	3%	8%	5%	-47%	23%	57%	6%

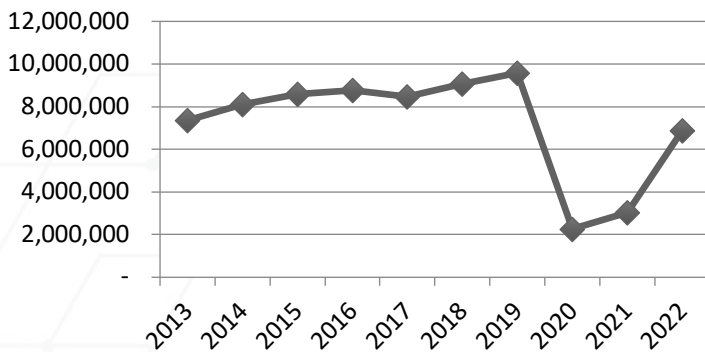
Sources: MTT, BAC, BAS, DHL & BAFCO

Traffic Statistics

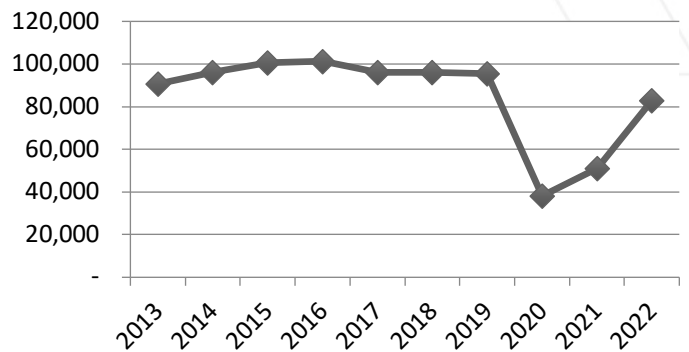
Traffic Statistics Trends (2013 – 2022)

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
TOTAL PASSENGER MOVEMENT	7,371,651	8,102,502	8,586,645	8,766,151	8,477,331	9,082,707	9,578,797	2,269,232	3,020,942	6,888,284
TOTAL AIRCRAFT MOVEMENT	90,837	96,193	100,625	101,345	95,966	96,030	95,486	38,182	51,177	82,847
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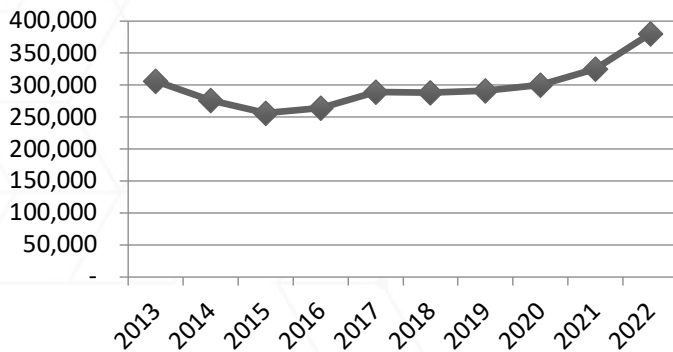
TOTAL PASSENGER MOVEMENT



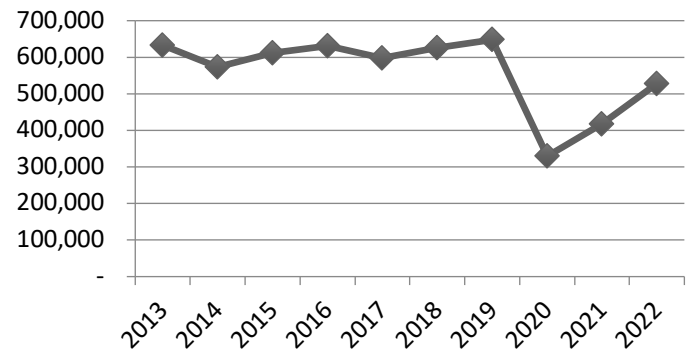
TOTAL AIRCRAFT MOVEMENT



TOTAL CARGO & MAIL



TOTAL FIR MOVEMENT

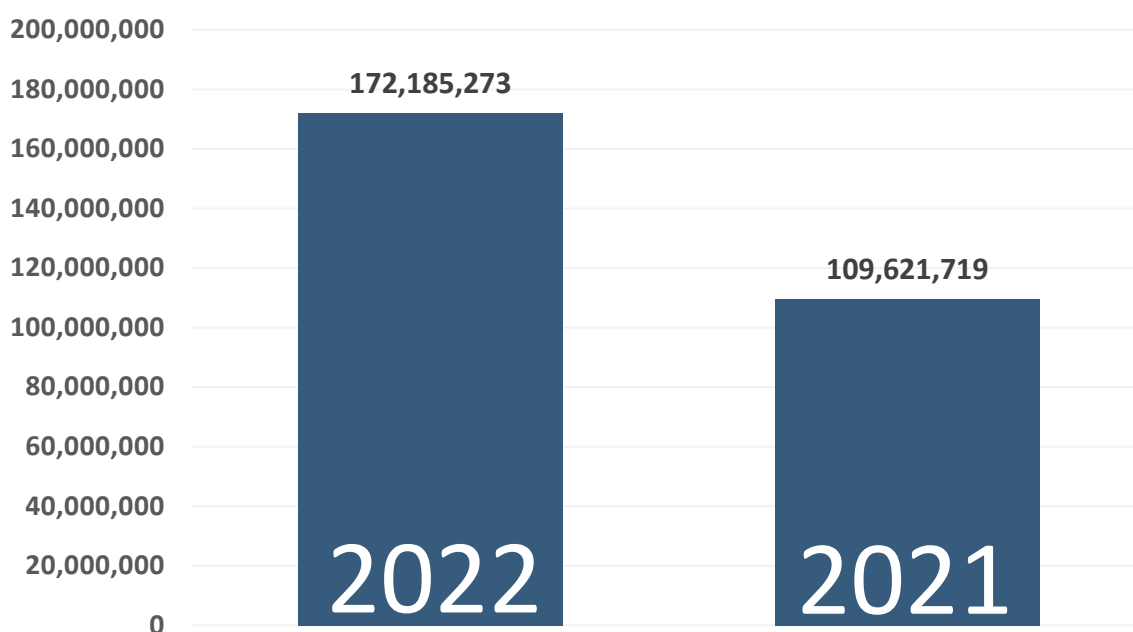


Sources: MTT, BAC, BAS, DHL

Traffic Statistics

Aviation Fuel Uplifted Summary (2021 – 2022)

MONTH	2022	2021	%
JANUARY	10,914,906	6,617,443	65%
FEBRUARY	9,793,339	6,076,270	61%
MARCH	13,027,541	7,905,813	65%
APRIL	12,472,024	8,059,817	55%
MAY	14,734,625	9,371,960	57%
JUNE	15,138,013	8,599,540	76%
JULY	16,628,776	9,407,014	77%
AUGUST	16,293,229	10,514,814	55%
SEPTEMBER	15,820,158	10,742,029	47%
OCTOBER	16,023,285	9,582,605	67%
NOVEMBER	15,209,537	10,699,644	42%
DECEMBER	16,129,840	12,044,770	34%
TOTAL	172,185,273	109,621,719	57%



Sources: BAFCO

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PASSENGER MOVEMENT



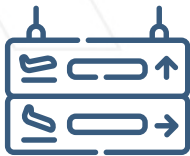
Passenger Movement Summary



Top 20 Destinations (2022)



Total Passenger by Region (2021 – 2022)



Summary of Embarked/Disembarked Passengers by Region 2022



Total Passengers by Airline and Destination (2021 – 2022)

In the year 2022, 2.9 million passengers from the GCC region traveled through Bahrain International Airport which accounts for 43% of the total number of passengers. This was followed by 1.8 million passengers - 27% of total passengers - originating from the Indian subcontinent.

Passenger Movement

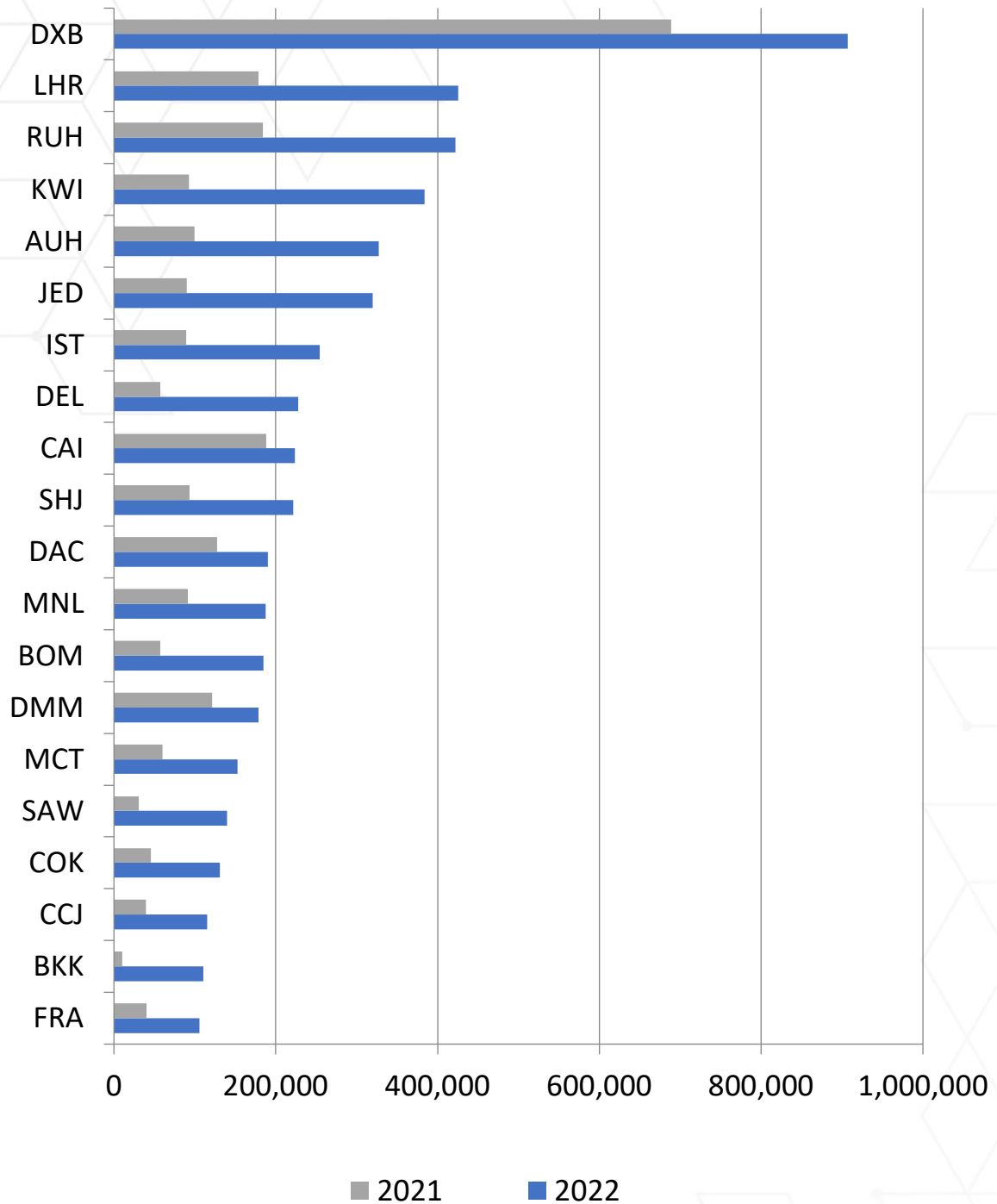
Top 20 Destinations (2021 – 2022)

Ranking	Destination	Country	Airport Code	2022	2021	% Growth
1	Dubai	UAE	DXB	907,279	688,530	32%
2	London	UK	LHR	425,838	178,702	138%
3	Riyadh	Saudi Arabia	RUH	422,244	183,904	130%
4	Kuwait	Kuwait	KWI	383,787	92,407	315%
5	Abu Dhabi	UAE	AUH	327,359	99,422	229%
6	Jeddah	Saudi Arabia	JED	319,581	90,041	255%
7	Istanbul	Turkey	IST	254,384	89,460	184%
8	Delhi	India	DEL	228,025	57,104	299%
9	Cairo	Egypt	CAI	223,348	188,504	18%
10	Sharjah	UAE	SHJ	221,325	93,613	136%
11	Dhaka	Bangladesh	DAC	190,220	127,425	49%
12	Manila	Philippines	MNL	187,321	91,540	105%
13	Mumbai	India	BOM	184,696	57,104	223%
14	Dammam	Saudi Arabia	DMM	178,618	121,519	47%
15	Muscat	Oman	MCT	152,661	59,783	155%
16	Istanbul	Turkey	SAW	139,631	30,516	358%
17	Cochin	India	COK	131,117	45,530	188%
18	Kozhikode	India	CCJ	115,349	39,292	194%
19	Bangkok	Thailand	BKK	110,605	10,194	985%
20	Frankfurt	Germany	FRA	105,953	40,193	164%

Sources: MTT, BAC

Passenger Movement

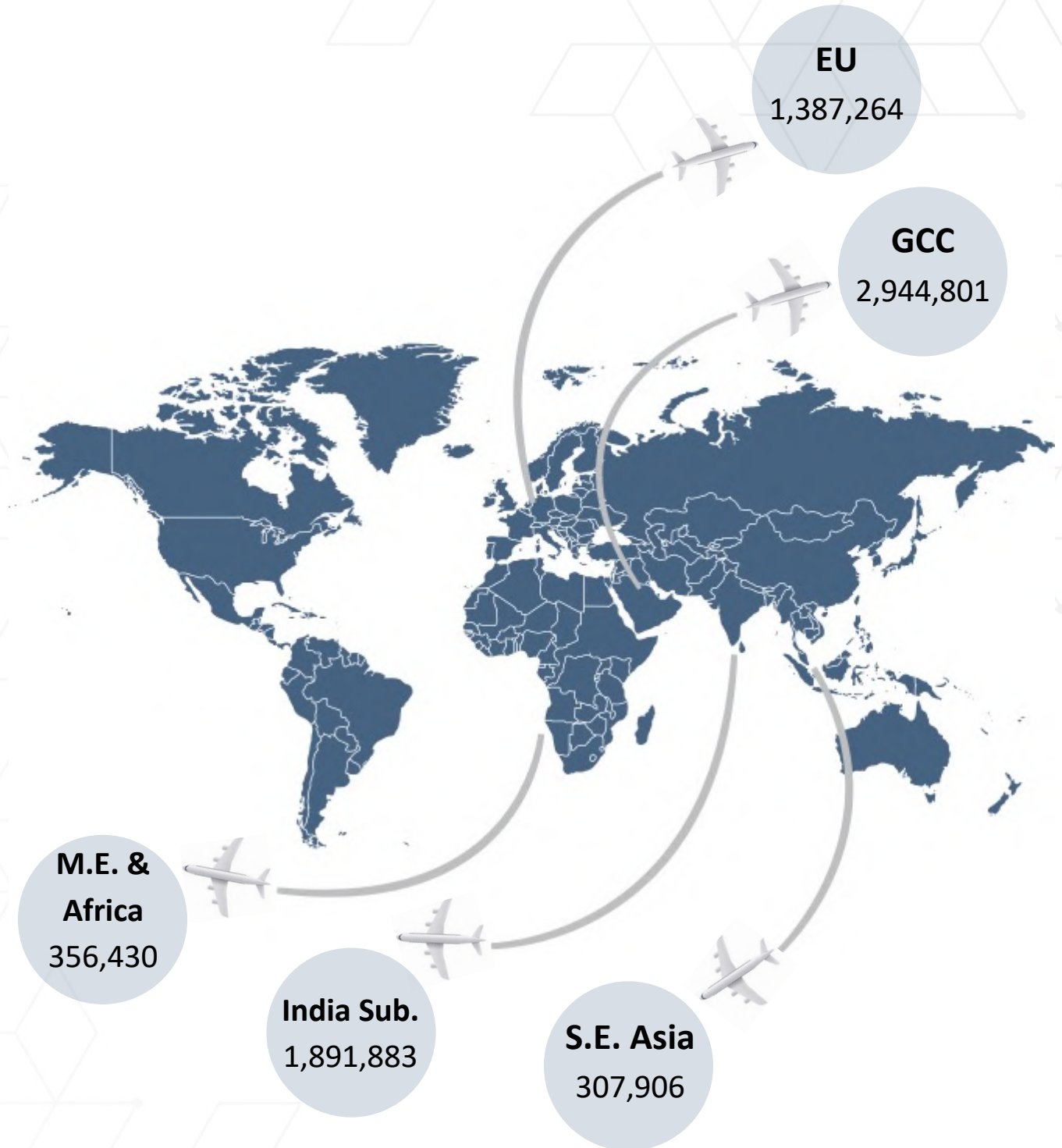
Top 20 Destinations (2021 – 2022)



Sources: MTT, BAC

Passenger Movement

Total Passengers by Region (2022)



Sources: MTT, BAC

Passenger Movement

Summary of Embarked/Disembarked Passengers by Region (2022)

Regions	Total 2022	Total 2021	Change %
Gulf	2,944,801	1,488,043	98%
Indian Subcontinent	1,891,883	717,048	164%
Europe	1,387,264	446,472	211%
Middle East & Africa	356,430	276,481	29%
Southeast Asia	307,906	98,921	211%

Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2021 – 2022)

GCC

Destination	Airlines	Arrivals 2022	Departures 2022	Total 2022	Arrivals 2021	Departures 2021	Total 2021	% Growth
Saudi Arabia								
DAMMAM (DMM)	GULF AIR (GF)	79,604	105,790	185,394	50,170	71,349	121,519	53%
	OTHER	0	0	0	1,071	5,882	6,953	
JEDDAH (JED)	GULF AIR (GF)	130,886	158,867	289,753	34,853	47,651	82,504	251%
	SAUDIA AIRLINES (SV)	16,205	17,480	33,685	2,615	4,795	7,410	355%
	OTHER		7	7	0	127	127	-94%
MADINAH (MED)	GULF AIR (GF)	29,756	29,198	58,954	5,474	3,483	8,957	558%
RIYADH (RUH)	GULF AIR (GF)	157,083	219,024	376,107	71,259	99,029	170,288	121%
	OTHER	0	0	0	1,141	12,761	13,902	
	SAUDIA AIRLINES (SV)	17,355	18,349	35,704	5,942	9,936	15,878	125%
GASSIM (ELQ)	GULF AIR (GF)	21,877	21,781	43,658			0	
TOTAL		452,766	570,496	1,023,262	172,525	255,013	427,538	139%

U.A.E.

ABU DHABI (AUH)	ETIHAD AIRWAYS (EY)	72,628	76,286	148,914	29,482	39,172	68,654	117%
	GULF AIR (GF)	45,886	42,293	88,179	16,189	14,579	30,768	187%
	AIR ARABIA ABU DHABI (G9)	11,647	8,822	20,469			0	
	WIZZ AIR ABU DHABI (5W)	20,960	19,193	40,153			0	
	OTHER		5	5	4,650	4,749	9,399	
DUBAI (DXB)	EMIRATES (EK)	125,272	116,480	241,752	156,346	148,475	304,821	-21%
	FLY DUBAI (FZ)	128,754	131,276	260,030	50,395	57,117	107,512	142%
	GULF AIR (GF)	213,708	176,287	389,995	140,975	137,484	278,459	40%
	OTHER	6,530	2,446	8,976	42	4,888	4,930	82%
SHARJAH (SHJ)	AIR ARABIA (G9)	104,250	90,146	194,396	45,240	48,373	93,613	108%
TOTAL		729,635	663,234	1,392,869	443,319	454,837	898,156	55%

Kuwait

KUWAIT (KWI)	GULF AIR (GF)	99,531	127,617	227,148	27,289	21,912	49,201	362%
	KUWAIT AIRWAYS (KU)	44,455	48,303	92,758	14,714	19,753	34,467	169%
	Jazeera Airways (J9)	30,077	25,939	56,016	4,370	4,369	8,739	541%
	OTHER			0	3,473	6,686	10,159	
TOTAL		174,063	201,859	375,922	49,846	52,720	102,566	267%

Oman

MUSCAT (MCT)	GULF AIR (GF)	23,846	23,066	46,912	11,788	8,335	20,123	133%
	OMAN AIR (WY)	33,296	28,445	61,741	21,212	14,266	35,478	74%
	SALAM AIR (OV)	20,714	19,984	40,698	2,993	1,189	4,182	873%
	OTHER	1,849	1,548	3,397			0	
TOTAL		79,705	73,043	152,748	35,993	23,790	59,783	156%

Total Region	1,436,169	1,508,632	2,944,801	701,683	786,360	1,488,043	98%
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Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2021 – 2022)

Middle East & Africa

Destination	Airlines	Arrivals	Departures	Total	Arrivals	Departures	Total	% Growth
		2022	2022	2022	2021	2021	2021	

Egypt

CAIRO (CAI)	GULF AIR (GF)	77,751	60,348	138,099	60,963	48,964	109,927	26%
	AIR ARABIA EGYPT (E5)	2,760	3,700	6,460	11,119	8,495	19,614	-67%
	EGYPT AIR (MS)	28,474	25,199	53,673	32,787	27,988	60,775	-12%
SHARM AL SHAIKH (SSH)	GULF AIR (GF)	2,542	2,667	5,209	3,014	2,213	5,227	0%
	OTHER	116		116			0	
TOTAL		111,643	91,914	203,557	107,883	87,660	195,543	4%

Ethiopia

ADDIS ABABA (ADD)	ETHIOPIAN AIRLINES (ET)	6,929	6,223	13,152	22	0	22	
TOTAL		6,929	6,223	13,152	22	0	22	-

Jordan

AMMAN (AMM)	GULF AIR (GF)	31,232	30,305	61,537	23,654	21,370	45,024	37%
	OTHER	52		52	293	894	1,187	-96%
TOTAL		31,284	30,305	61,589	23,947	22,264	46,211	33%

Morocco

CASABLANCA (CMN)	GULF AIR (GF)	31,277	28,155	59,432	17,018	17,687	34,705	71%
TOTAL		31,277	28,155	59,432	17,018	17,687	34,705	71%

Israel

TEL AVIV (TLV)	GULF AIR (GF)	11,692	7,008	18,700				
TOTAL		11,692	7,008	18,700	0	0	0	

Total Region	192,825	163,605	356,430	148,870	127,611	276,481	29%
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Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2021 – 2022)

Europe

Destination	Airlines	Arrivals 2022	Departure 2022	Total 2022	Arrivals 2021	Departure 2021	Total 2021	% Growth
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France

PARIS CHARLES DE GAULLE (CDG)	GULF AIR (GF)	46,542	42,742	89,284	23,120	3,678	26,798	233%
TOTAL		48,924	46,542	42,742	89,284	23,120	3,678	233%

Germany

FRANKFURT (FRA)	GULF AIR (GF)	40,261	51,794	92,055	3,224	3,320	6,544	1307%
	LUFTHANSA (LH)	13,796	13,990	27,786	14,539	19,110	33,649	-17%
TOTAL		54,057	65,784	119,841	17,763	22,430	40,193	198%

Greece

ATHENS (ATH)	GULF AIR (GF)	34,600	23,006	57,606	9,767	7,423	17,190	235%
OTHER					0	116	116	
TOTAL		34,600	23,006	57,606	9,767	7,539	17,306	233%

Netherlands

AMSTERDAM (AMS)	KLM (KL)	13,962	12,019	25,981	6,014	0	6,014	332%
TOTAL		13,962	12,019	25,981	6,014	0	6,014	332%

Turkey

ISTANBUL (IST)	GULF AIR (GF)	57,813	54,295	112,108	21,144	20,676	41,820	168%
	TURKISH AIRLINES (TK)	72,944	65,090	138,034	24,705	20,619	45,324	205%
	OTHER			0	182	0	182	
SABIHA (SAW)	PEGASUS AIRLINES (PC)	31,491	29,374	60,865	4,224	4,190	8,414	623%
	TURKISH AIRLINES (TK)	35,077	38,661	73,738	9,341	10,445	19,786	273%
TRABZON (TZX)	PEGASUS AIRLINES (PC)	5,578	6,281	11,859			0	
	GULF AIR (GF)	10,738	10,419	21,157	6,811	6,940	13,751	54%
	SUNEXPRESS AIRLINES (XQ)	6,014	6,111	12,125	2,092	785	2,877	321%
	TURKISH AIRLINES (TK)	12,213	14,146	26,359	4,992	7,719	12,711	107%
ANTALYA (AYT)	TURKISH AIRLINES (TK)	4,126	4,812	8,938	1,654	2,140	3,794	136%
	SUNEXPRESS AIRLINES (XQ)	5,068	4,980	10,048	2,110	2,354	4,464	125%
TOTAL		241,062	234,169	475,231	77,255	75,868	153,123	210%

United Kingdom

LONDON HEATHROW (LHR)	GULF AIR (GF)	180,997	191,234	372,231	64,621	80,331	144,952	157%
	BRITISH AIRWAYS (BA)	30,479	31,078	61,557	15,635	15,745	31,380	96%
MANCHESTER (MAN)	GULF AIR (GF)	16,026	17,045	33,071	0	0	0	
TOTAL		227,502	239,357	466,859	80,256	96,076	176,332	165%

Destination	Airlines	Arrivals 2022	Departure 2022	Total 2022	Arrivals 2021	Departure 2021	Total 2021	% Growth
Russia								
MOSCOW (DME)	GULF AIR (GF)	35,230	29,444	64,674	5,117	4,536	9,653	570%
TOTAL		35,230	29,444	64,674	5,117	4,536	9,653	570%
Georgia								
TBILISI (TBS)	GULF AIR (GF)	120	79	199	5,954	4,823	10,777	-98%
TOTAL		120	79	199	5,954	4,823	10,777	-98%
Azerbaijan								
BAKU (GYD)	GULF AIR (GF)	13,597	11,039	24,636	699	683	1,382	1683%
TOTAL		13,597	11,039	24,636	699	683	1,382	1683%
Spain								
MALAGA (AGP)	GULF AIR (GF)	149	5,884	6,033	23	2,498	2,521	139%
TOTAL		149	5,884	6,033	23	2,498	2,521	139%
Italy								
ROME (FCO)	GULF AIR (GF)	18,303	24,302	42,605	23	2,350	2,373	1695%
TOTAL		18,303	24,302	42,605	23	2,350	2,373	1695%
Bosnia and Herzegovina								
SARAJEVO (SJJ)	GULF AIR (GF)	1,856	1,869	3,725				
TOTAL		1,856	1,869	3,725	0	0	0	
Albania								
TIRANA (TIA)	GULF AIR (GF)	1,618	1,544	3,162				
TOTAL		1,618	1,544	3,162	0	0	0	
Other								
Total		7,407	21	7,428				
Total Region		696,005	691,259	1,387,264	225,991	220,481	446,472	211%

Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2021 – 2022)

Indian Subcontinent

Destination	Airlines	Arrivals 2022	Departures 2022	Total 2022	Arrivals 2021	Departures 2021	Total 2021	% Growth
India								
MUMBAI (BOM)	GULF AIR (GF)	83,749	53,581	137,330	6,896	4,856	11,752	
	AIR INDIA (AI)	3,459	0	3,459	8,310	434	8,744	-60%
	INDIGO (6E)	22,296	12,193	34,489			0	
	OTHER			0	3,338	0	3,338	
HYDERABAD (HYD)	GULF AIR (GF)	42,559	34,241	76,800	3,758	2,586	6,344	1111%
	AIR INDIA (AI)	2,947	1,765	4,712	8,605	8,472	17,077	-72%
COCHIN (COK)	GULF AIR (GF)	50,711	44,629	95,340	15,571	14,014	29,585	222%
	AIR INDIA (AI)	2,457	1,289	3,746	1,786	5,517	7,303	-49%
	INDIGO (6E)	27,560	8,722	36,282			0	
	AIR INDIA EXPRESS (IX)	12,333	12,330	24,663	5,830	5,099	10,929	126%
DELHI (DEL)	AIR INDIA (AI)	31,964	29,313	61,277	16,256	17,793	34,049	80%
	GULF AIR (GF)	96,764	74,465	171,229	11,417	8,566	19,983	757%
	INDIGO (6E)			0	622	0	622	
MANGLORE (IXE)	AIR INDIA EXPRESS (IX)	5,686	5,680	11,366	2,577	2,462	5,039	126%
	INDIGO (6E)	11,164	10,029	21,193			0	
CHENNAI / MADRAS (MAA)	GULF AIR (GF)	53,080	43,424	96,504	9,230	6,812	16,042	502%
	AIR INDIA (AI)			0	744	873	1,617	
	INDIGO (6E)	169	0	169			0	
TRIVANDRUM (TRV)	GULF AIR (GF)	45,347	39,827	85,174	9,499	8,821	18,320	365%
	INDIGO (6E)	1,048	1,483	2,531			0	
	AIR INDIA EXPRESS (IX)	4,094	4,098	8,192	2,059	1,569	3,628	126%
BENGALURU (BLR)	GULF AIR (GF)	28,162	22,255	50,417	432	35	467	
	AIR INDIA (AI)			0	3,209	827	4,036	
CALICUT (CCJ)	GULF AIR (GF)	40,297	32,973	73,270	9,439	8,510	17,949	308%
	AIR INDIA EXPRESS (IX)	16,487	16,491	32,978	7,241	7,369	14,610	126%
	INDIGO (6E)	13,814	24,424	38,238			0	
	AIR INDIA (AI)		3,171	3,171	0	6,753	6,753	-53%
KERALA (CNN)	AIR INDIA EXPRESS (IX)	8,846	8,846	17,692	3,915	3,924	7,839	126%
	INDIGO (6E)	948	710	1,658			0	
TIRUCHIRAPPALLI (TRZ)	AIR INDIA EXPRESS (IX)	854	854	1,708	411	346	757	126%
AHMEDABAD (AMD)	GULF AIR (GF)	393	373	766			0	
JAIPUR (JAI)	GULF AIR (GF)	275	287	562			0	
TOTAL		607,463	487,453	1,094,916	131,145	115,638	246,783	344%

Pakistan

ISLAMABAD (ISB)	GULF AIR (GF)	36,501	30,645	67,146	29,622	26,161	55,783	20%
	PAKISTAN AIRLINES (PK)	8,402	5,868	14,270	5,668	4,893	10,561	35%
KARACHI (KHI)	GULF AIR (GF)	60,040	36,102	96,142	29,995	18,803	48,798	97%
LAHORE (LHE)	GULF AIR (GF)	42,512	35,468	77,980	30,702	22,527	53,229	46%
	PAKISTAN AIRLINES (PK)	8,251	5,831	14,082	5,833	5,370	11,203	26%
PESHAWAR (PEW)	GULF AIR (GF)	37,261	20,364	57,625	17,339	16,688	34,027	69%
FAISALABAD (LYP)	GULF AIR (GF)	18,319	11,587	29,906	6,214	5,569	11,783	154%
MULTAN (MUX)	GULF AIR (GF)	39,629	25,020	64,649	10,613	9,675	20,288	219%
SIALKOT (SKT)	GULF AIR (GF)	30,779	21,413	52,192	15,427	10,859	26,286	99%
TOTAL		281,694	192,298	473,992	151,413	120,545	271,958	74%

Destination	Airlines	Arrivals	Departures 2022	Total 2022	Arrivals 2021	Departures 2021	Total 2021	% Growth
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Sri Lanka

COLOMBO (CMB)	GULF AIR (GF)	57,910		57,910	21,562	318	21,880	165%
	SRILANKAN AIRLINES (UL)	9,576	6,370	15,946	14,488	7,181	21,669	-26%
TOTAL		67,486	6,370	73,856	36,050	7,499	43,549	70%

Bangladesh

DHAKA (DAC)	GULF AIR (GF)	115,912	78,345	194,257	70,935	56,490	127,425	52%
TOTAL		115,912	78,345	194,257	70,935	56,490	127,425	52%

Maldives

MALE (MLE)	GULF AIR (GF)	146	54,716	54,862	569	26,764	27,333	101%
TOTAL		146	54,716	54,862	569	26,764	27,333	101%

Total Region		1,072,701	819,182	1,891,883	390,112	326,936	717,048	164%
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Sources: MTT, BAC

Passenger Movement

Total Passenger by Airline and Destination (2021 – 2022)

Southeast Asia

Destination	Airlines	Arrivals	Departures	Total	Arrivals	Departures	Total	% Growth
		2022	2022	2022	2021	2021	2021	

Philippines

MANILA(MNL)	GULF AIR(GF)	93,488	80,406	173,894	57,864	18,677	76,541	127%
	PHILIPPINE AIRLINES (PR)	0	0	0	2,241	0	2,241	-
	Others					2,297	2,297	-
TOTAL		93,488	80,406	173,894	60,105	20,974	81,079	114%

Thailand

BANGKOK(BKK)	GULF AIR(GF)	67,102	66,910	134,012	4,783	5,411	10,194	1215%
TOTAL		67,102	66,910	134,012	4,783	5,411	10,194	1215%

Singapore

SINGAPORE (SIN)	GULF AIR(GF)	0	0	0	2,070	3,953	6,023	-
TOTAL		0	0	0	2,070	3,953	6,023	-

Other

TOTAL		171			1,196	429	1,625	
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Total Region		160,761	147,316	307,906	68,154	30,767	98,921	211%
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Sources: MTT, BAC



AIRCRAFT MOVEMENT



Aircraft Movement Summary



**Total Aircraft Movement
(2000 – 2022)**



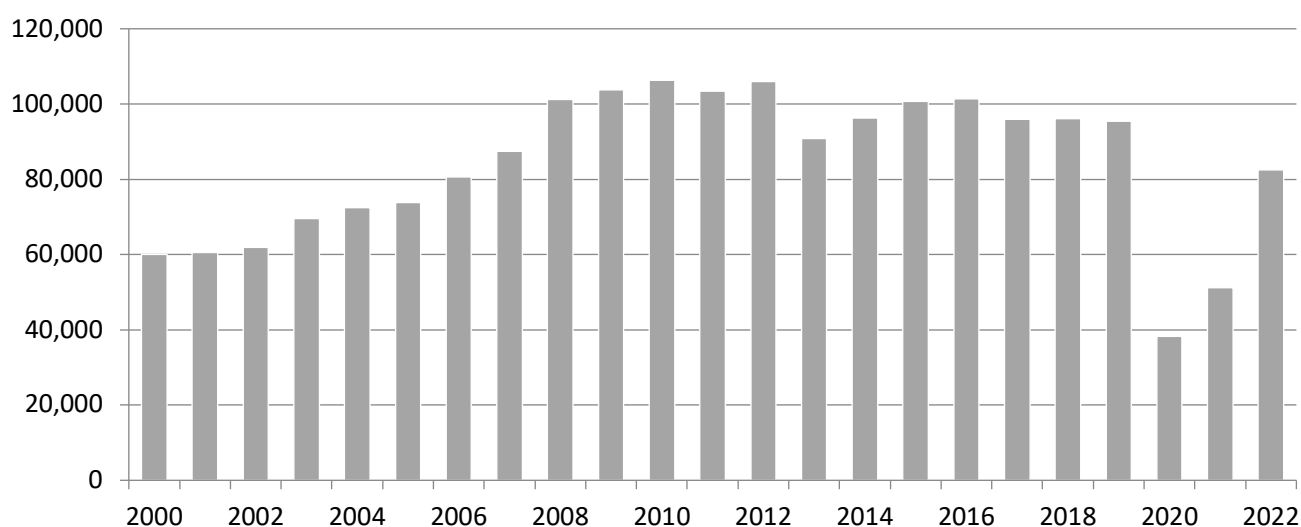
**Aircraft Movement by Nature
(2004 – 2022)**

The total number of aircraft movement through Bahrain International Airport was 82,487 in 2022.

Aircraft Movement

Total Aircraft and Movement (2000 – 2022)

YEAR	LANDING	TAKE OFF	TOTAL
2000	29,942	30,130	60,072
2001	30,167	30,323	60,490
2002	30,797	31,168	61,965
2003	34,518	34,975	69,493
2004	35,989	36,541	72,530
2005	36,674	37,217	73,891
2006	40,124	40,414	80,538
2007	43,476	43,941	87,417
2008	50,353	50,850	101,203
2009	51,602	52,125	103,727
2010	53,453	52,903	106,356
2011	51,378	52,041	103,419
2012	52,684	53,247	105,931
2013	45,161	45,676	90,837
2014	47,844	48,349	96,193
2015	50,097	50,528	100,625
2016	50,456	50,889	101,345
2017	47,809	48,157	95,966
2018	47,845	48,185	96,030
2019	47,564	47,922	95,486
2020	18,901	19,281	38,182
2021	25,471	25,706	51,177
2022	41,134	41,353	82,487



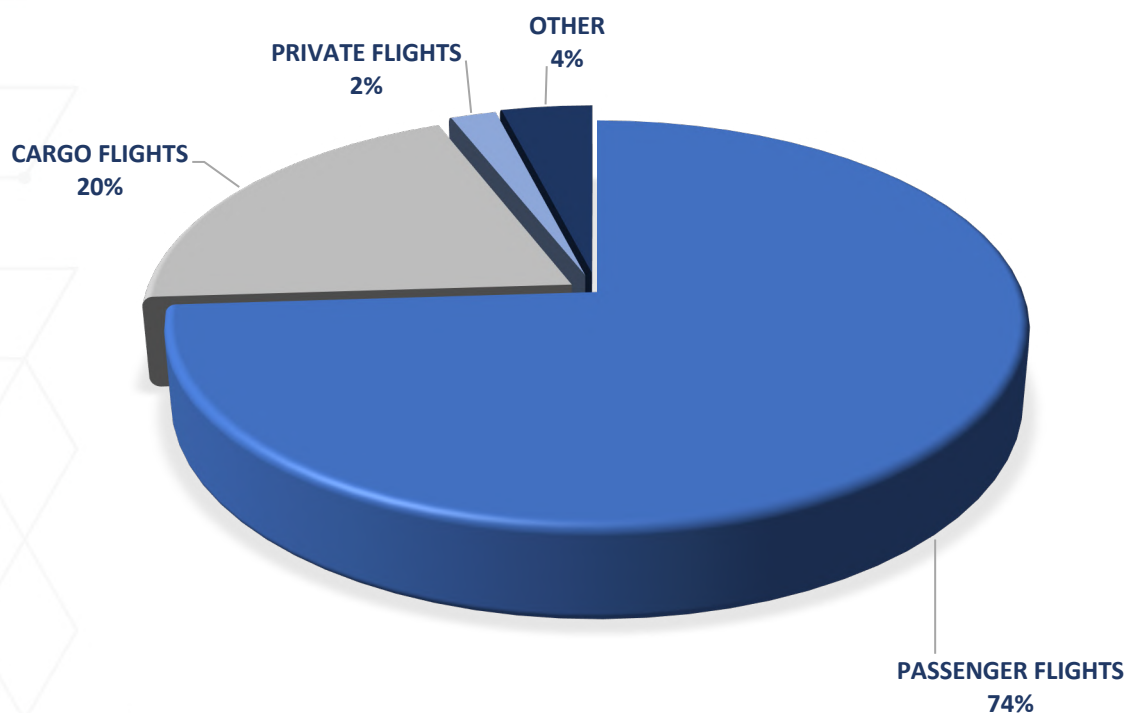
Sources: MTT

Aircraft Movement

Aircraft Movement by Nature (2004 – 2022)

SECTOR	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
PASSENGER FLIGHTS	57%	60%	67%	69%	76%	80%	78%	77%	81%	80%	81%	82%	83%	83%	84%	84%	57%	62%	74%
CARGO FLIGHTS	20%	18%	16%	17%	14%	11%	12%	13%	9%	10%	9%	9%	9%	10%	10%	10%	32%	28%	20%
PRIVATE FLIGHTS	1%	2%	1%	1%	1%	0.5%	0.3%	0.3%	0.4%	0.9%	1.0%	0.7%	0.9%	0.4%	0.2%	0.2%	2%	3%	2%
OTHER	21%	19%	15%	13%	9%	9%	10%	10%	9%	9%	9%	8%	7%	7%	5.8%	5.8%	9%	7%	4%

AIRCRAFT MOVEMENT BY NATURE 2022



Sources: MTT

4

AIRLINE PERFORMANCE



Airline Performance Summary



Total Traffic by Airline (2021 – 2022)



Airlines' Market Share % (2022)

In 2022, Gulf Air held a significant portion of the passenger market share in the Kingdom of Bahrain accounting for 69% of the market based on its activity and operations at Bahrain International Airport. The remaining 31% of the market was from other key airlines including Fly Dubai, Turkish Airlines, Emirates, Air Arabia, and Etihad Airways.

Airline Performance

Total Traffic by Airline (2021 – 2022)

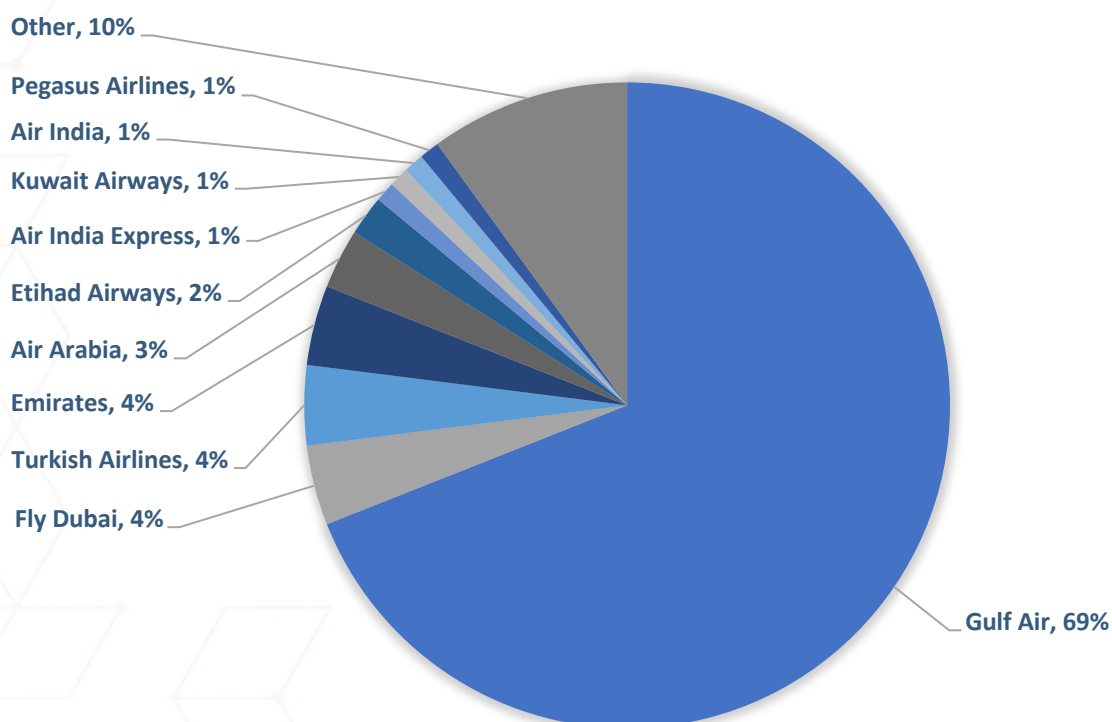
AIRLINES	2022	2021	% Growth
GULF AIR	4,771,038	1,884,292	153%
FLY DUBAI	263,846	107,512	145%
TURKISH AIRLINES	247,069	81,615	203%
EMIRATES	245,568	304,821	-19%
AIR ARABIA	221,325	113,227	95%
ETIHAD AIRWAYS	148,914	68,654	117%
AIR INDIA EXPRESS	96,599	42,802	126%
KUWAIT AIRWAYS	92,758	34,467	169%
AIR INDIA	76,365	82,029	-7%
PEGASUS AIRLINES	72,724	8,414	764%
SAUDIA AIRLINES	69,389	23,288	198%
OMAN AIR	61,741	35,478	74%
BRITISH AIRWAYS	61,557	31,380	96%
JAZEERA AIRWAYS	56,016	8,739	541%
EGYPT AIR	53,673	60,775	-12%
LUFTHANSA	27,786	33,649	-17%
KLM	25,981	6,014	332%
SRILANKAN AIRLINES	15,946	21,669	-26%

Sources: BAC

Airline Performance

Airlines' Market Share % (2022)

NO	AIRLINES	TOTAL PASSENGERS	% SHARE
1	Gulf Air	4,771,038	69%
2	Fly Dubai	263,846	4%
3	Turkish Airlines	247,069	4%
4	Emirates	245,568	4%
5	Air Arabia	221,325	3%
6	Etihad Airways	148,914	2%
7	Air India Express	96,599	1%
8	Kuwait Airways	92,758	1%
9	Air India	76,365	1%
10	Pegasus Airlines	72,724	1%
11	Other	652,078	10%
	Grand Total	6,888,284	100%



Sources: BAC

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AIRLINES' SUMMER SCHEDULE



Airlines' Summer Schedule Summary



Airlines' Summer Schedule

The airlines 2022 summer schedule revealed that Bahrain International Airport was a significant connecting hub for scheduled flights in five main regions whereby the airport provided access to 72 destinations, operated by 32 airlines. This aligns with the airport's vision in becoming an attractive hub for both airlines and passengers and ensuring long-term viability and growth in addition to enhancing Bahrain's overall connectivity to the rest of the world.

Airlines' Summer Schedule

Gulf Air Destinations from Bahrain by Region (25 Mar - 30 Oct 2022)

GCC

DESTINATION	Weekly Frequency
ABU DHABI (AUH)	14
QASSIM (ELQ)	28
DAMMAM (DMM)	28
DUBAI (DXB)	49
JEDDAH (JED)	28
KUWAIT (KWI)	21
MUSCAT (MCT)	14
MADINAH (MED)	7
SALALAH (SLL)	2
RIYADH (RUH)	28
TOTAL	219

INDIAN SUBCONTINENT

DESTINATION	Weekly Frequency
MUMBAI (BOM)	14
BANGALORE (BLR)	7
CALICUT (CCJ)	7
COCHIN (COK)	7
COLOMBO (CMB)	9
DHAKA (DAC)	9
DELHI (DEL)	21
HYDERABAD (HYD)	9
TRIVANDRUM (TRV)	7
KHARACHI (KHI)	10
FAISALABAD (LYP)	3
MULTAN (MUX)	6
ISLAMABAD (ISB)	3
LAHORE (LHE)	4
MALDIVES (MLE)	7
MADRAS (MAA)	10
PESHAWAR (PEW)	4
SEIALKOT (SKT)	5
TOTAL	142

MIDDLE EAST & AFRICA

DESTINATION	Weekly Frequency
ALEXANDRIA (HBE)	2
AMMAN (AMM)	14
CAIRO (CAI)	14
CASABLANCA (CMN)	3
TEL AVIV (TLV)	3
SHARM EL SHEIKH (SSH)	2
TOTAL	38

EUROPE

DESTINATION	Weekly Frequency
ATHENS (ATH)	5
BAKU (GYD)	2
PARIS (CDG)	7
FRANKFURT (FRA)	7
ISTANBUL (IST)	14
MYKONOS (JMK)	2
SANTORINI AIRPORT (JTR)	2
LARNACA (LCA)	2
LONDON (LHR)	14
UKRAINE (KBP)	2
MOSCOW (DME)	4
MALAGA (AGP)	2
NORWAY (SSJ)	2
SOCHI (AER)	2
SABIHA (SAW)	2
TRABZON (TZX)	2
TBILISI (TBS)	2
MILAN (MXP)	5
TOTAL	84

FAR EAST

DESTINATION	Weekly Frequency
BANGKOK (BKK)	4
MANILA (MNL)	9
SINGAPORE (SIN)	3
TOTAL	16

GRAND TOTAL	499
TOTAL DESTINATIONS	58

Sources: MTT

Airlines' Summer Schedule

Other Airline Destinations by Region (25 Mar - 30 Oct 2022)

No.	Airlines	Destinations	Frequency	Date of Operations	
				From	To
1	Air Arabia - Sharjah	SHJ	21	27-Mar-22	29-Oct-22
2	Air Arabia - Egypt	CAI	4	23-Mar-22	29-Oct-22
3	Air India	DEL	7	28-Mar-22	29-Oct-22
4	Air India Express	IXE	9	28-Mar-22	29-Oct-22
5	British Airways	LHR	7	27-Mar-22	29-Oct-22
6	Egypt Air	CAI	7	27-Mar-22	29-Oct-22
7	Emirates	DXB	21	27-Mar-22	29-Oct-22
8	Air Arabia – Abu Dhabi	AUH	7	15-May-22	29-Oct-22
9	Etihad Airways	AUH	18	27-Mar-22	29-Oct-22
10	Fly Dubai	DXB	35	27-Mar-22	29-Oct-22
11	Gulf Air		499	27-Mar-22	29-Oct-22
12	Israir Airlines And Tourism LTD	TLV	2	23-Sep-22	24-Oct-22
13	Jazeera Airways	KWI	9	27-Mar-22	29-Oct-22
14	KLM	AMS	4	28-Mar-22	29-Oct-22
15	Kuwait Airways	KWI	14	27-Mar-22	29-Oct-22
16	Lufthansa	FRI	7	27-Mar-22	29-Oct-22
17	Oman Air	MCT	10	27-Mar-22	29-Oct-22
18	Pakistan International Airlines	LHE	1	27-Mar-22	29-Oct-22
		ISB	1	27-Mar-22	29-Oct-22
19	Pegasus	SAW	7	27-Mar-22	29-Oct-22
		TZX	2	27-Mar-22	29-Oct-22
20	Salam Air	MCT	7	27-Mar-22	29-Oct-22
21	Saudia Airlines	RUH	7	27-Mar-22	29-Oct-22
		JED	7	27-Mar-22	29-Oct-22
22	Srilankan Airlines	CMB	5	27-Mar-22	30-Oct-22
23	Sun Express	TZX	1	28-Apr-22	27-Oct-22
		AYT	1	28-Apr-22	27-Oct-22
24	Turkish Airlines	IST	14	27-Mar-22	29-Oct-22
		SAW	7	27-Mar-22	29-Oct-22
		TZX	4	27-Mar-22	29-Oct-22
		AYT	1	27-Mar-22	29-Oct-22
25	Wizz Air Abu Dhabi	AUH	7	27-Mar-22	29-Oct-22
26	Indigo	BOM	7	25-Jul-22	29-Oct-22
27	Ethiopian Airlines	ADD	3	02-Jul-22	29-Oct-22

Other Airline Flights per week	264
Gulf Air Flights per week	499
Total Flights per week	763

Sources: MTT



CARGO



Cargo Summary



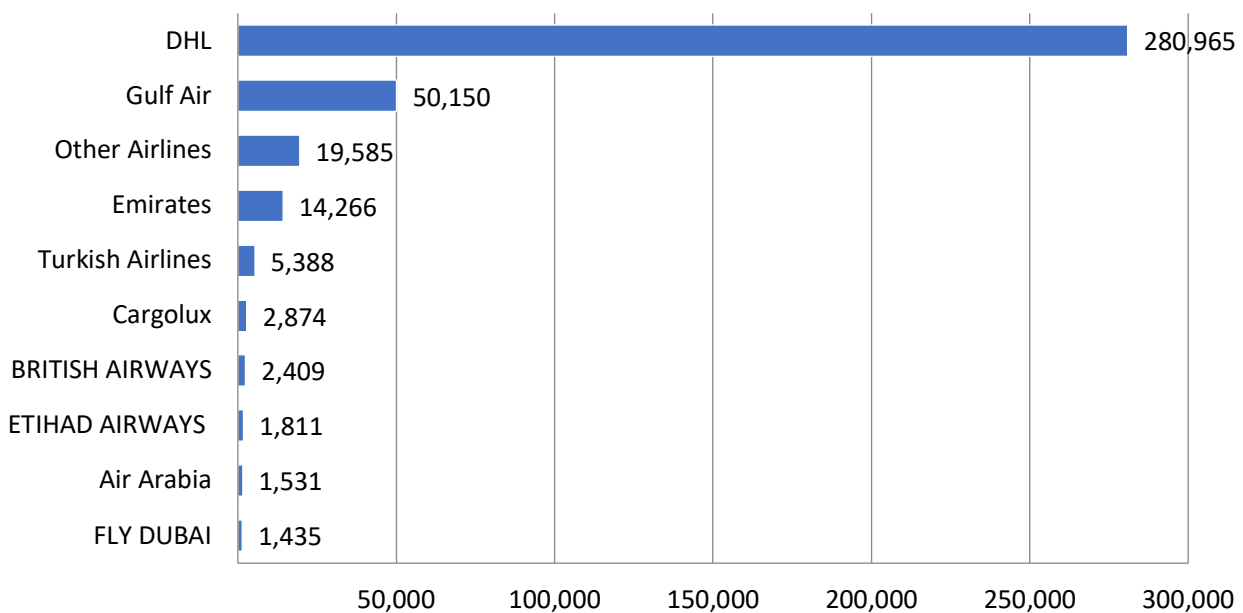
Top 10 Airlines' Total Cargo and Mail Through in Tonnes (2022)

In 2022, Bahrain International Airport handled a total of 380,414 tonnes of cargo. DHL remained the dominant cargo carrier, maintaining its leading position with a substantial market share of 74%. Meanwhile, Gulf Air contributed to the cargo market with a 13% share.

Cargo

Top 10 Airlines' Total Cargo and Mail Through in Tonnes (2022)

NO.	AIRLINE	TOTAL WEIGHT (TONNES)	% SHARE
1	DHL	280,965	74%
2	Gulf Air	50,150	13%
3	Other Airlines	19,585	5%
4	Emirates	14,266	4%
5	Turkish Airlines	5,388	1%
6	Cargolux	2,874	1%
7	British Airways	2,409	1%
8	Etihad Airways	1,811	0.5%
9	Air Arabia	1,531	0.3%
10	Fly Dubai	1,435	0.2%
	Grand Total	380,414	100%



Sources: BAC, BAS, DHL



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