



Civil Aviation Affairs

Taking Aviation to Global Standards

Annual Statistics Report '10







His Royal Highness
**Prince Khalifa Bin
Salman Al Khalifa**
Prime Minister



His Majesty
**King Hamad
Bin Isa Al Khalifa**
King of the Kingdom of Bahrain



His Royal Highness
**Prince Salman
Bin Hamad Al Khalifa**
Crown Prince
and Debuty Supreme Commander





EXECUTIVE SUMMARY

In 2010, 8.8 million passengers traveled through Bahrain International Airport, a reduction of less than 2% over the previous year which reflects the continuing slow recovery of global air traffic after the financial crisis. The average growth over the period 2000-2010 continued to remain at a constant 10%.

Arriving passengers through immigration declined by 2% however departing passengers increased by 2% resulting in no overall change over 2009. The number of passengers transferring however reduced to 4,215,205, a marginal decrease of 2% whilst transit passengers also continued to decline by 5% to 300,128. Key factors in this reduction was the change in operations and aircraft type by Gulf Air utilizing smaller capacity aircraft and the change in operations by Bahrain Air from a low cost carrier to a more traditional operator.



Cargo handled through the airport was 298,135 tonnes a reduction of 4% over 2009 reflecting the continuing global downturn in airfreight movements following the recession. Mail throughput at 31,803 tonnes however remained at the same level as in 2009. 167,557 tonnes of cargo was discharged 4% lower than 2009 whilst uplifted cargo was also reduced by 4% to 130,578 tonnes. The outlook for 2011 is however volatile due to political uncertainty in the Region which has affected business confidence and trade and it is hoped that a recovery will occur later in the year given the potential for business growth in the Middle East.

Intra GCC, Middle East, Indian Subcontinent and Far East routes continued to provide the largest volume of traffic with Dubai being the popular destination. Traffic on the route declined by 4% to 1,024,591 passengers. Traffic to Doha and Abu Dhabi also reduced by 9% and 7% respectively. Traffic to Mumbai grew by 11% and to Najaf by 279% reflecting demand by pilgrims. Traffic to London declined by 24% and to Paris by 15%. The Gulf Region recorded a 3% decline in traffic for the year whilst Europe was down by 16%. Traffic on Middle East and African routes however grew by 4%.

Gulf Air carried 5,396,755 passengers, 6% less passengers than in 2009, representing 61% of the total traffic through the airport whilst Bahrain Air carried 720,868 passengers, an increase of 4% over the year 2009, this accounted 8% of the total movements in 2010.

Aircraft movements at the airport reached 106,356, 3% above 2009 and continues to increase at an average of 6% over the past 10 years.

Fuel uplift by airlines continued to decline by over 6% in 2010 to 207,430,262 U.S. gallons as against 221,725,888 in 2009. Average annual growth again reduced to 6% over the last ten years . Gulf Air uplift was 20% lower over the year 2009 whilst Bahrain Air uplifted 25% more.

The overall outlook for 2011 is one of uncertainty as business activity and investment potential within the Middle East Region has been significantly affected by political issues and civil unrest which has impacted on air traffic and cargo movements.

I would like to express my sincere thanks to His Excellency Sheikh Ali bin Khalifa Al Khalifa, Deputy Prime Minister for his guidance and support during the year. I would also like to extend my gratitude to all those involved with Civil Aviation Affairs and the various agencies and organisations at Bahrain International Airport for their valued contribution to this performance which has been achieved under very difficult economic circumstances.

Capt. AbdulRahman Mohamed Al Gaoud
Undersecretary For Civil Aviation Affairs

DEFINITIONS

PASSENGERS

Arriving Passengers (Arrivals):

All passengers who land at an airport and pass through immigration.

Departing Passengers (Departures):

All passengers who pass through immigration prior to departure from the airport.

Disembarking Passengers:

All passengers who disembark from an aircraft including transfer passengers but excluding transit.

Embarking Passengers:

All passengers who board an aircraft including those who have transferred from other aircraft, but excluding transit.

Transfer Passengers:

Passengers flying into and out of an airport on different aircraft, or on the same aircraft bearing different flight numbers, and whose main purpose for using the airport was to effect a transfer.

Direct Transit Passengers:

Passengers stopping temporarily at the designated airport and departing on the same aircraft in which they arrived bearing the same aircraft registration and flight number.

Total Passengers:

All passengers – arrivals/departures/transit/transfer i.e. all disembarking/embarking and transit.





FREIGHT:

Mail:

Is the weight of letter mail carried.

Cargo:

Is a flight carrying solely freight and/or mail and associated cargo attendants.

MOVEMENTS:

Aircraft Movements:

An aircraft take-off or landing at an airport. For airport traffic purposes one arrival and one departure are counted as two movements.

Commercial Movements:

Landings or take-offs of aircraft engaged on the transport of passengers, cargo or mail on commercial terms.

Military Movements:

Movements exclusively for military purposes using military aircraft.

Private Movements:

Movements for purely non-commercial purposes by private owners or other private aircraft operators.

Sources:

Air Transport Directorate, Civil Aviation Affaires (CAA)
Traffic Department, Bahrain Airport Services Company (BAS)
Statistics Department, Ministry of Interior (IMMG)
Administration & Accounts, Bahrain Aviation Fueling Company (BAFCO)
Operations Support Department, DHL Eastern Europe, Middle East & Africa Aviation (DHL)

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REFERENCES

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TRAFFIC STATISTICS

Passenger traffic through Bahrain International Airport was marginally less than 9 million in 2010, a small decrease of less than 2% and primarily due to a 6% decline in passengers carried by Gulf Air. Arriving passengers through immigration also declined by 2% whilst departing rose by 2% resulting in no overall change. Transit passengers also reduced by 5%, transfer passengers decreased by 2%. Average growth over the past ten years continued at 10%.

The number of arriving aircraft increased by 4% whilst departing aircraft also grew by 1% reflecting the increased frequencies of smaller capacity aircraft by Gulf Air. Aircraft movements continued to grow on average by 6% over the ten year period since 2000.

Aircraft flying through the Bahrain Flight Information Region (F.I.R.) increased significantly with 534,170 movements, an increase of 10% during 2010, and growing on average by 12% over the ten years period.

Air cargo shipments failed to recover during the year as the industry continued to suffer from the world downturn in trade. Total cargo handled through the airport at 298,135 tonnes was 4% lower than in 2009 whilst mail shipments at 31,803 tonnes remained at the same level as in 2009. Over the ten year period since 2000, air cargo tonnage continued to record an average growth of 9% with mail recording a 27% average growth over the same period.

207,428,262 U.S. gallons of fuel were uplifted at Bahrain International Airport during 2010, a decrease of 6% over 2009. Average growth of fuel uplift over the past decade recorded a growth of 6%.

TRAFFIC STATISTICS

AIRPORT TRAFFIC SUMMARY BY MONTH 2010

	JAN.	FEB.	MAR.	APR.	MAY.	JUN.	JUL.
AIRCRAFT MOVEMENTS							
ARRIVALS	4,483	4,096	4,520	4,310	4,413	4,321	4,670
DEPARTURES	4,530	4,154	4,567	4,359	4,460	4,378	4,722
TOTAL	9,013	8,250	9,087	8,669	8,873	8,699	9,392
F.I.R. MOVEMENTS	42,263	38,774	43,513	43,076	44,366	43,636	45,708
FUEL (000's USG)	17,779	16,855	17,795	15,366	15,790	17,304	18,146
PASSENGER TRAFFIC THROUGH AIRPORT							
DISEMBARKING	351,022	350,125	352,437	349,809	338,955	335,262	391,053
EMBARKING	349,110	341,669	351,847	354,770	333,164	352,412	469,442
TRANSIT	30,650	30,015	33,314	28,189	22,668	20,701	20,392
TOTAL	730,782	721,809	737,598	732,768	694,787	708,375	880,887
THROUGH IMMIGRATION							
ARRIVALS	178,594	197,360	184,451	188,055	177,304	161,046	200,037
DEPARTURES	162,849	176,977	171,745	180,970	158,571	168,562	260,732
TOTAL	341,443	374,337	356,196	369,025	335,875	329,608	460,769
TRANSFERS	358,689	317,457	348,088	335,554	353,449	358,064	417,381
*CARGO (TONNES)							
DISCHARGED	13,324	13,275	16,015	14,370	14,062	13,198	16,177
UPLIFTED	10,607	11,129	12,978	10,607	10,886	10,783	11,293
TOTAL	23,931	24,404	28,993	24,977	24,948	23,981	27,470
**TRANSSHIPMENT (CARGO)	5,248	5,074	5,659	5,186	5,216	5,064	5,455
**TRANSSHIPMENT (MAIL)	37	38	32	36	51	64	60
DISCHARGED	674	633	716	1,007	1,119	1,046	968
UPLIFTED	1,755	1,503	1,688	1,643	1,681	1,809	1,605
TOTAL	2,429	2,136	2,405	2,649	2,800	2,855	2,573

Source: CAA, BAS, IMMIG, BAFCO & DHL

* Cargo & Mail includes DHL figures.

** Cargo & Mail Transshipment do not include DHL figures.





AUG.	SEP.	OCT.	NOV.	DEC.	TOTAL 10	TOTAL 09	CHANGE %
4,315	4,339	4,453	4,727	4,806	53,453	51,602	4%
3,205	4,398	4,502	4,777	4,851	52,903	52,125	1%
7,520	8,737	8,955	9,504	9,657	106,356	103,727	3%
44,005	44,358	47,384	48,262	48,825	534,170	487,409	10%
17,309	17,312	17,314	17,509	18,951	207,430	221,725	-6%
370,859	384,473	347,528	365,250	355,588	4,292,361	4,380,711	-2%
331,272	344,547	335,308	377,103	365,064	4,305,708	4,356,263	-1%
19,053	18,374	19,856	25,984	30,932	300,128	316,657	-5%
721,184	747,394	702,692	768,337	751,584	8,898,197	9,053,631	-2%
203,069	223,393	180,223	202,561	183,859	2,279,952	2,337,737	-2%
146,464	171,222	159,046	197,987	182,645	2,137,770	2,102,824	2%
349,533	394,615	339,269	400,548	366,504	4,417,722	4,440,561	-1%
352,598	334,405	343,567	341,805	354,148	4,215,205	4,296,413	-2%
14,640	12,474	14,298	12,874	12,850	167,557	174,483	-4%
10,760	9,018	10,745	10,158	11,614	130,578	136,541	-4%
25,400	21,492	25,043	23,032	24,464	298,135	311,024	-4%
4,798	3,971	5,210	4,158	4,191	59,230	60,738	-2%
44	120	45	33	43	603	427	41%
816	1,074	895	906	996	10,848	11,033	-2%
1,704	1,797	1,966	1,846	1,955	20,955	20,677	1%
2,520	2,872	2,861	2,752	2,950	31,803	31,710	0%

TRAFFIC STATISTICS

AIRPORT TRAFFIC STATISTICS & TRENDS 2000 - 2010

	2000	2001	2002	2003	2004	
TOTAL PASSENGER MOVEMENTS	3,930,585	3,991,623	4,147,105	4,296,979	5,144,290	
GROWTH	15.02%	1.55%	3.90%	3.61%	19.72%	
TOTAL AIRCRAFT MOVEMENTS	60,072	60,490	61,965	69,493	72,530	
GROWTH	9.69%	0.70%	2.44%	12.15%	4.37%	
TOTAL CARGO (TONNES)	146,794	152,433	176,112	231,239	290,091	
GROWTH	15.99%	3.84%	15.53%	31.30%	25.45%	
TOTAL MAIL (TONNES)	3,704	4,388	4,570	6,434	11,815	
GROWTH	33.19%	18.47%	4.15%	40.79%	83.63%	
TOTAL F.I.R MOVEMENTS	199,582	218,112	235,135	278,603	292,265	
GROWTH	8.77%	9.28%	7.80%	18.49%	4.90%	
TOTAL FUEL UPLIFTED (000's USG)	117,747	125,925	137,734	153,835	170,361	
GROWTH	6.90%	6.95%	9.38%	11.69%	10.74%	

Source: CAA, BAS, DHL & BAFCO





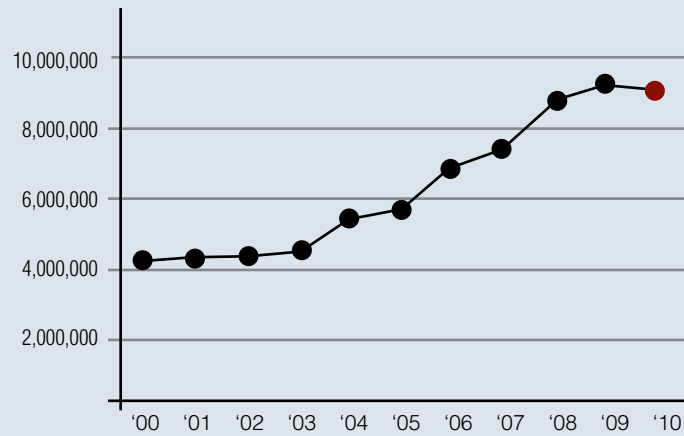
	2005	2006	2007	2008	2009	2010	Average Growth %
	5,581,503	6,696,025	7,320,039	8,758,068	9,053,631	8,898,197	
	8.50%	19.97%	9.32%	19.65%	3.37%	-1.72%	10%
	73,891	80,538	87,417	101,203	103,727	106,356	
	1.88%	9.00%	8.54%	15.77%	2.49%	2.53%	6%
	316,890	315,237	341,630	332,798	311,024	298,135	
	9.24%	-0.52%	8.37%	-2.59%	-6.54%	-4.14%	9%
	17,942	42,040	43,648	37,024	31,710	31,802	
	51.86%	134.31%	3.83%	-15.18%	-14.35%	0.29%	27%
	319,948	352,078	402,697	452,246	487,409	534,170	
	9.47%	10.04%	14.38%	12.30%	7.78%	9.59%	12%
	181,926	195,726	195,634	223,091	221,725	207,430	
	6.79%	7.59%	-0.05%	14.03%	-0.61%	-6.45%	6%



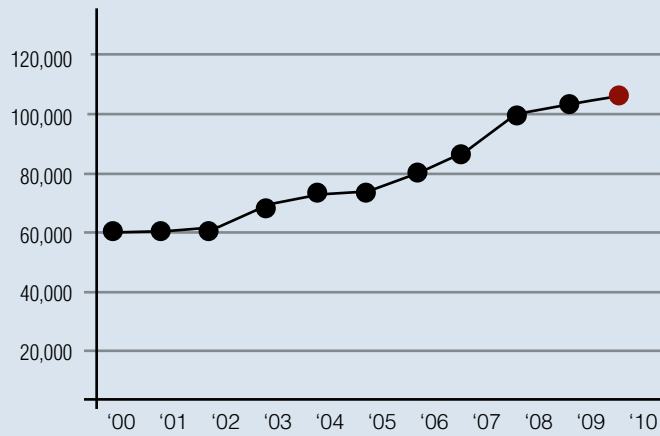


TRAFFIC STATISTICS

AIRPORT TRAFFIC STATISTICS & TRENDS 2000 - 2010



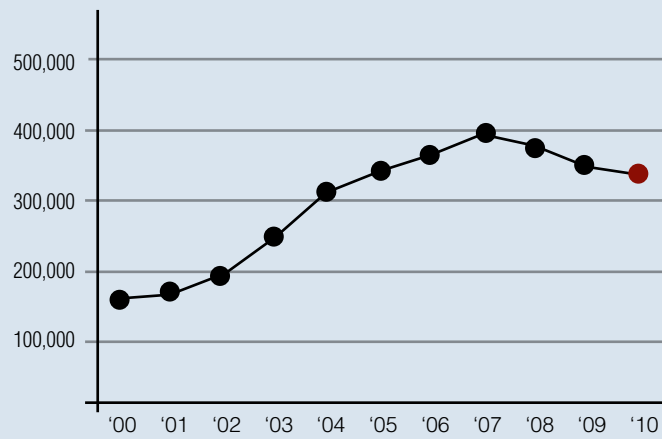
TOTAL PASSENGER MOVEMENTS



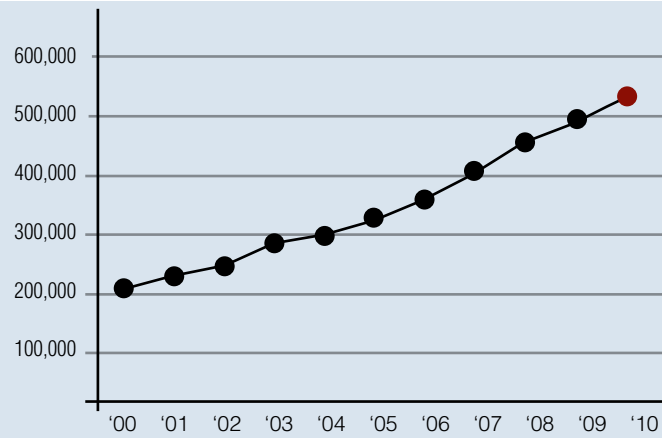
TOTAL AIRCRAFT MOVEMENTS

Source: CAA, BAS and DHL





TOTAL CARGO&MAIL (TONNES)



TOTAL F.I.R MOVEMENTS

TRAFFIC STATISTICS

AVIATION FUEL UPLIFT SUMMARY 2009-2010

MONTH	SALES 10	SALES 09	GROWTH	GF 10	GF 09
JAN	17,779,085	18,310,095	-3%	9,298,384	10,715,014
FEB	16,854,591	16,990,308	-1%	8,567,233	10,003,095
MAR	17,794,912	18,783,959	-5%	8,746,246	10,200,756
APR	15,365,513	16,541,435	-7%	7,288,506	9,307,429
MAY	15,790,331	17,146,362	-8%	8,078,221	10,200,156
JUN	17,304,141	16,837,236	3%	9,090,413	9,239,248
JUL	18,146,057	20,387,063	-11%	9,167,225	12,121,409
AUG	17,308,669	20,231,020	-14%	8,424,143	12,044,304
SEP	17,311,627	18,590,795	-7%	8,535,382	11,042,789
OCT	17,314,019	19,168,312	-10%	8,230,017	10,671,503
NOV	17,508,520	18,527,026	-5%	7,343,554	9,510,777
DEC	18,950,797	20,211,277	-6%	7,539,663	10,146,170
TOTAL	207,428,262	221,724,888		100,308,987	125,202,650
AVERAGE	17,285,689	18,477,074	-6%	8,359,082	10,433,554

Source: BAFCO





BN 10	BN 09	GF GROWTH	GF MKT	BN GROWTH	BN MKT %
965,360	821,839	-13%	52%	17%	5%
880,477	675,568	-14%	51%	30%	5%
883,507	675,857	-14%	49%	31%	5%
983,845	593,363	-22%	47%	66%	6%
910,476	731,773	-21%	51%	24%	6%
967,141	723,428	-2%	53%	34%	6%
1,371,698	945,718	-24%	51%	45%	8%
1,007,701	1,019,330	-30%	49%	-1%	6%
1,045,395	904,506	-23%	49%	16%	6%
950,132	932,326	-23%	48%	2%	5%
1,185,584	969,961	-23%	42%	22%	7%
1,082,901	984,248	-26%	40%	10%	6%
12,234,217	9,977,917				
1,019,518	831,493	-20%	48%	25%	6%







PASSENGER MOVEMENTS

The successful operation of major airports is dependant on passenger throughput. Arriving and departing passengers through immigration at Bahrain International Airport represented 50% of the total throughput. Passengers transferring rather than transiting through the Airport however decreased by 2% due to the change in operations and aircraft types by Gulf Air. Transit passengers also reduced by 5%.

55 destinations were served by 46 airlines from Bahrain International Airport during 2010. Dubai continued to be the most popular route with 1,024,591 passengers although this was a decline of 4% over 2009. Other popular destinations which carried more than 300,000 passengers in the year were Doha, 9% less than in 2009, Kuwait which recorded a growth of 3%, Abu Dhabi, also a 7% decline, London very significantly reduced by 24%, Riyadh marginally down by 1% and Mumbai which recorded an 11% growth.

Traffic in the Gulf Region declined by 3% with passengers on the Muscat route also declining by 9% in addition to the reduced traffic to Abu Dhabi, Doha and Dubai.

Passengers traveling to Europe declined significantly by 16%. The South East Asia Region also registered a 22% reduction with India down by 6%. However traffic in the Middle East and Africa Region grew by 4%. Traffic to Jeddah however increased by 3% and to Najaf, a new route by 279%. Manila continued to be the busiest route in the SE Asia Region with 248,585 passengers however this still 19% below 2009. London was the strongest European destination with 350,953 passengers.

PASSENGER MOVEMENTS

COMPARISON OF TOTAL PASSENGER TRAFFIC 2000-2010

	2000	2001	2002	2003	2004
ARRIVALS	917,402	991,047	1,153,335	1,221,996	1,461,831
GROWTH	7%	8%	16%	6%	20%
DEPARTURES	852,283	907,604	1,014,824	1,075,304	1,334,523
GROWTH	9%	6%	12%	6%	24%
TRANSFER(IN&OUT)	1,610,661	1,545,924	1,607,054	1,589,656	1,820,784
GROWTH	25%	-4%	4%	-1%	15%
TRANSIT	550,236	547,048	371,892	410,023	527,152
GROWTH	12%	-1%	-32%	10%	29%
TOTAL PASSENGERS	3,930,585	3,991,623	4,147,105	4,296,979	5,144,290
GROWTH	15%	2%	4%	4%	20%
% OF LOCAL TRAFFIC	45%	48%	52%	53%	54%

Source: BAS



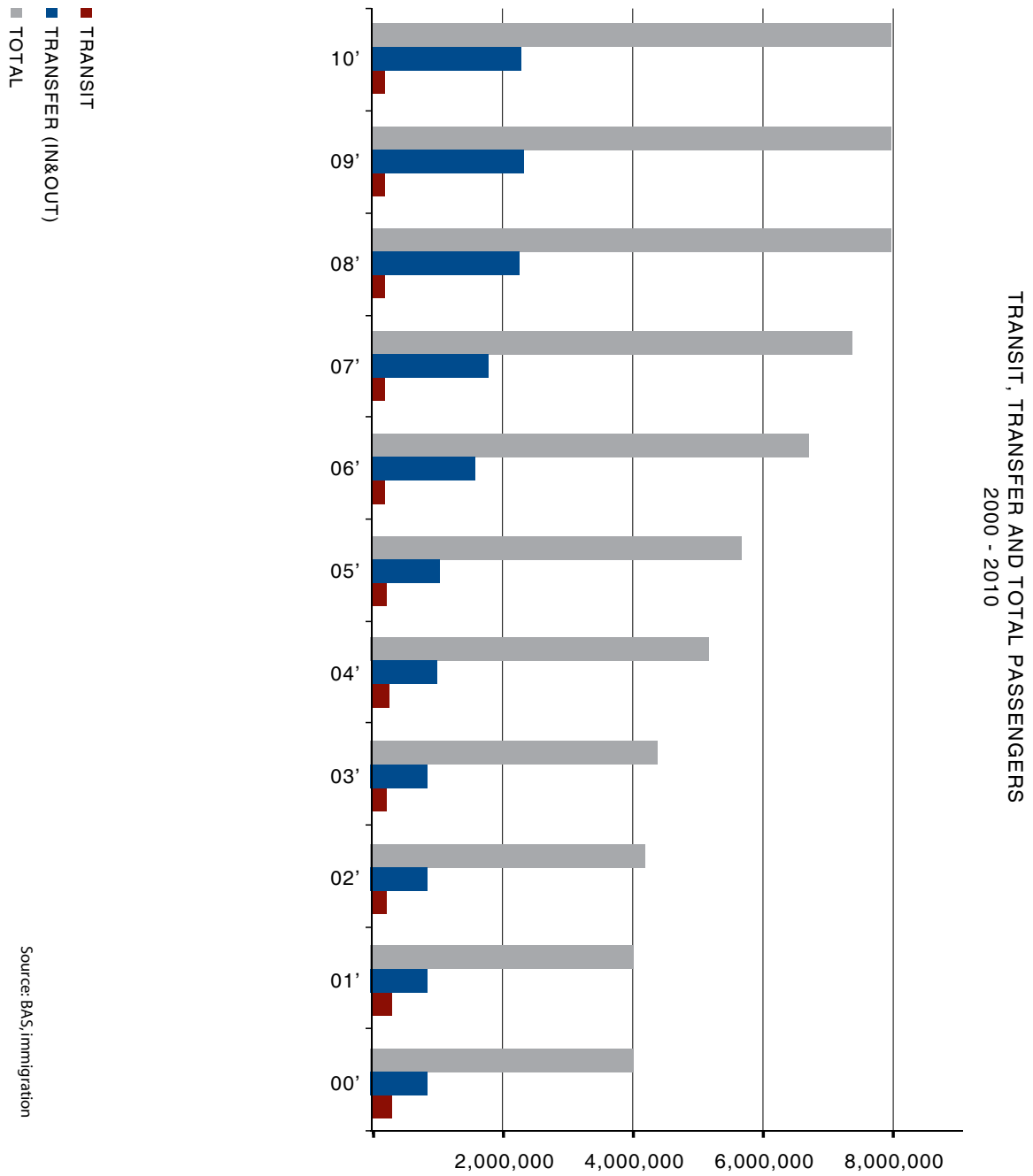


2005	2006	2007	2008	2009	2010
1,693,207	1,834,158	1,966,922	2,218,536	2,337,737	2,279,952
16%	8%	7%	13%	5%	-2%
1,571,974	1,605,162	1,714,688	1,948,335	2,102,824	2,137,770
18%	2%	7%	14%	8%	2
1,904,650	2,923,045	3,302,019	4,244,571	4,296,413	4,215,205
5%	53%	13%	29%	1%	-2%
411,672	333,660	336,410	346,626	316,657	300,128
-22%	-19%	1%	3%	-9%	-5%
5,581,503	6,696,025	7,320,039	8,758,068	9,053,631	8,898,197
8%	20%	9%	20%	3%	-2%
59%	51%	50%	48%	49%	50%



PASSENGER MOVEMENTS

COMPARISON OF TOTAL PASSENGER TRAFFIC 2000-2010







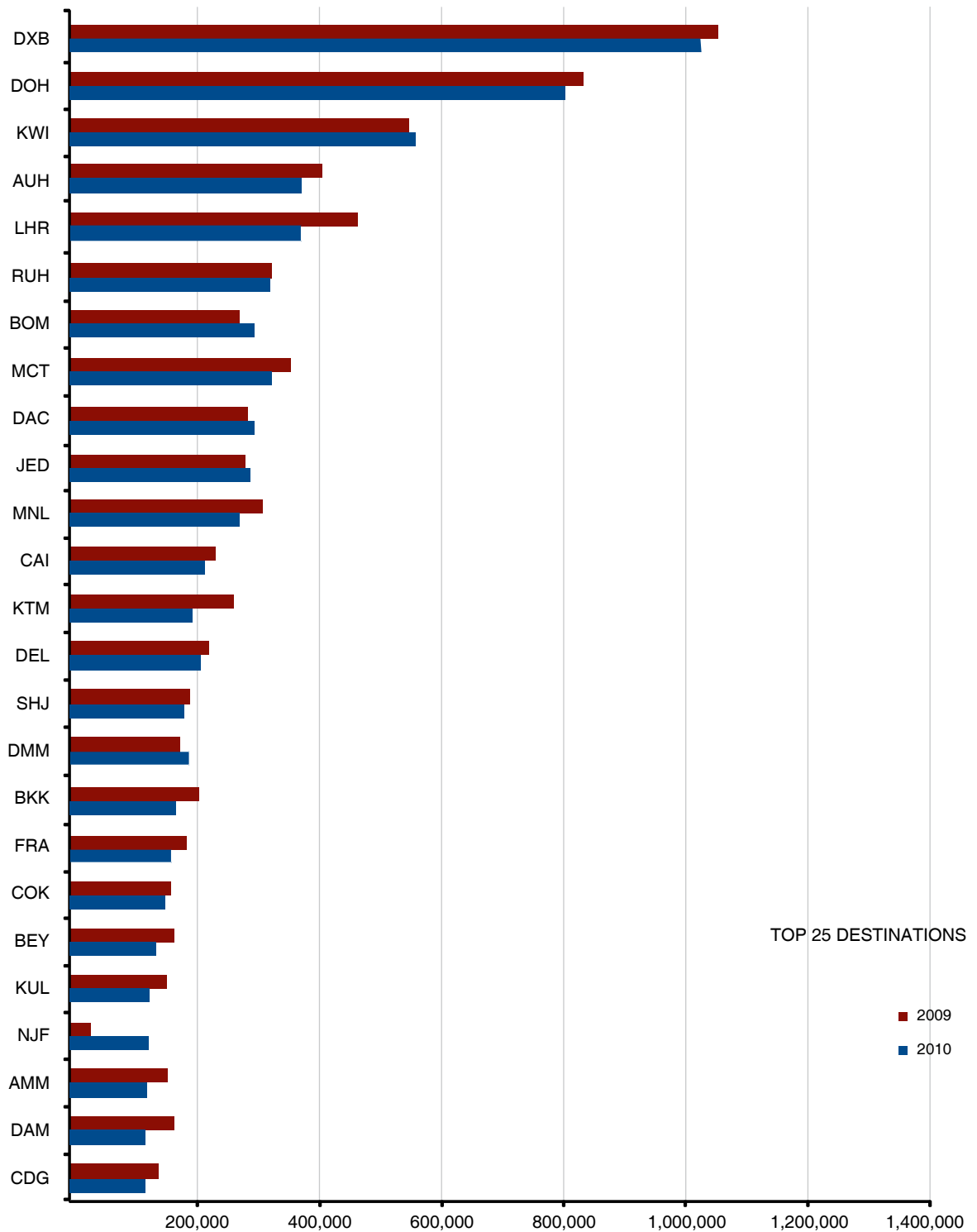
PASSENGER MOVEMENTS

TOP 25 DESTINATIONS 2009-2010

DESTINATION	AIRPORTS	PAX 2010	PAX 2009	GROWTH %
DXB	Dubai Intl	1,024,591	1,067,013	-4%
DOH	Doha Intl	803,064	880,835	-9%
KWI	Kuwait Intl	554,916	540,470	3%
AUH	AbuDhabi Intl	375,008	402,182	-7%
LHR	London Heathrow	350,953	464,283	-24%
RUH	Riyad K. Khaled	315,364	316,975	-1%
BOM	Mumbai	309,417	278,176	11%
MCT	Muscat Seeb	280,896	308,609	-9%
DAC	Dhaka Zia Intl	257,499	247,786	4%
JED	Jeddah King Abdul Aziz	250,903	244,273	3%
MNL	Manila Ninoy Intl	248,585	306,223	-19%
CAI	Cairo Intl	208,176	221,487	-6%
KTM	Kathmandu Tribhuvan	193,356	248,020	-22%
DEL	New Delhi Indira Gandhi	182,445	192,941	-5%
SHJ	Sharajh	179,616	181,468	-1%
DMM	Dammam King Faisal	178,680	161,306	11%
BKK	Bangkok Intl	147,490	200,395	-26%
FRA	Frankfurt Intl	142,529	162,800	-12%
COK	Cochi Intl	136,362	140,145	-3%
BEY	Beirut Intl	119,243	144,958	-18%
KUL	Kuala Lumpur	111,311	134,292	-17%
NJF	Najaf Intl	107,764	28,453	279%
AMM	Amman Queen Alia	107,213	135,657	-21%
DAM	Damascus Intl	106,054	146,453	-28%
CDG	Paris Charles De Gaulle	105,661	124,623	-15%
TOTAL		6,797,096	7,277,062	-7%
OTHERS		2,101,101	1,776,569	18%
GRAND TOTAL		8,898,197	9,053,631	-2%

Source: BAS



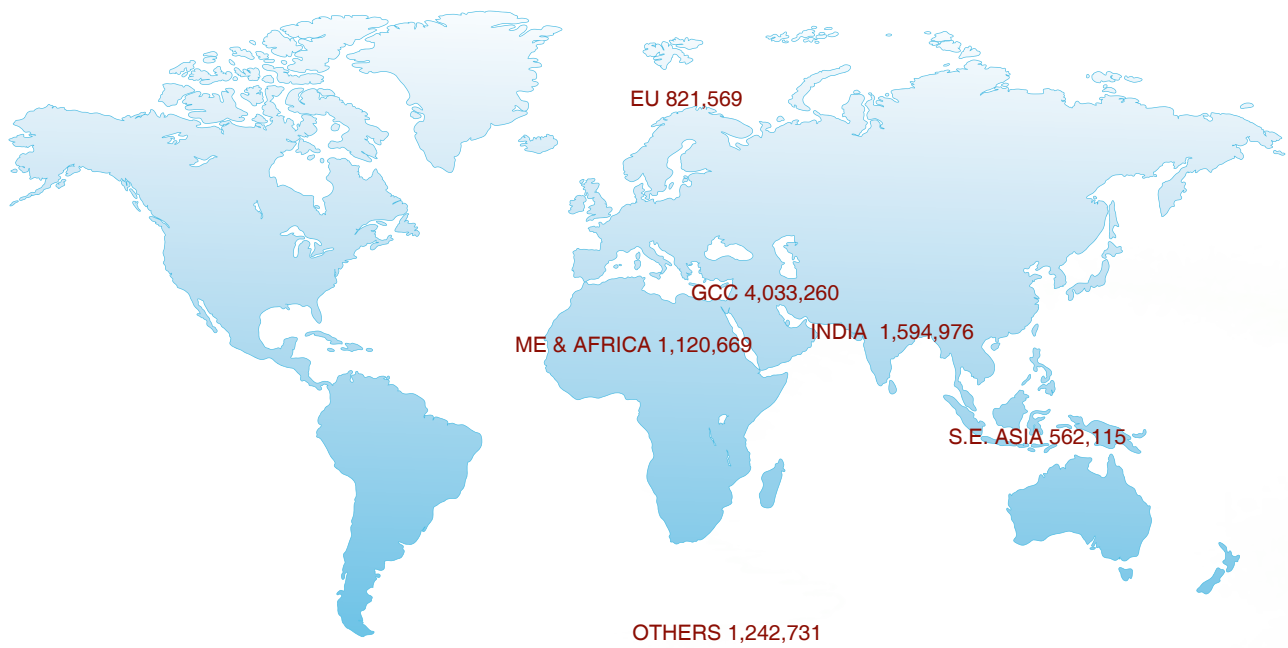


Source: BAS



PASSENGER MOVEMENTS

TOTAL PASSENGERS BY REGION 2010



Source: BAS



PASSENGER MOVEMENTS

SUMMARY OF EMBARKED/DISEMBARKED PASSENGERS BY REGION 2009-2010

REGION	2010			2009			%
	EMBARKED	DISEMBARKED	TOTAL	EMBARKED	DISEMBARKED	TOTAL	GROWTH
GULF REGION	1,960,388	2,072,872	4,033,260	2,035,683	2,119,765	4,155,448	-3%
MIDDLE EAST & AFRICA	559,633	561,036	1,120,669	542,505	530,143	1,072,648	4%
EUROPE	432,308	389,261	821,569	507,107	473,141	980,248	-16%
INDIA	799,644	795,332	1,594,976	853,487	836,325	1,688,803	-6%
SOUTH EAST ASIA	287,118	274,997	562,115	359,310	358,897	718,207	-22%
OTHERS	266,617	976,114	1,242,731	218,650	219,650	438,277	184%
GRAND TOTAL*	4,305,708	4,292,361	8,898,197	4,516,733	4,536,898	9,053,631	-2%

* Transit is included in Total Embarked and Disembarked

Source: BAS





PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION 2009 - 2010

COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
KUWAIT						
KUWAIT(KWI)	BAHRAIN AIR(BN)	6,935	6,777	13,712	29,797	-54%
KUWAIT(KWI)	ETHIOPIAN AIRLINES(ET)	4,046	-	4,046	2,067	96%
KUWAIT(KWI)	GULF AIR(GF)	128,541	140,967	269,508	245,902	10%
KUWAIT(KWI)	AIR INDIA EXPRESS (IX)	336	-	336	-	-
KUWAIT(KWI)	JAZEERA AIRWAYS(J9)	56,865	54,313	111,178	136,807	-19%
KUWAIT(KWI)	K L M (KL)	16,339	1,008	17,347	12,922	34%
KUWAIT(KWI)	KUWAIT AIRWAYS(KU)	29,673	32,282	61,955	72,815	-15%
KUWAIT(KWI)	WATANIYA AIRWAYS(KW)	28,557	27,917	56,474	39,272	44%
KUWAIT(KWI)	Others	16,079	4,281	20,360	888	2193%
TOTAL		287,371	267,545	554,916	540,470	3%
OMAN						
MUSCAT(MCT)	GULF AIR(GF)	83,239	79,616	162,855	181,466	-10%
MUSCAT(MCT)	OMAN AIR(WY)	44,952	73,016	117,968	127,021	-7%
MUSCAT(MCT)	Others	25	48	73	122	-40%
TOTAL		128,216	152,680	280,896	308,609	-9%
QATAR						
DOHA(DOH)	BRITISH AIRWAYS(BA)	6,350	6,934	13,284	6,084	118%
DOHA(DOH)	BAHRAIN AIR(BN)	46,372	52,754	99,126	118,000	-16%
DOHA(DOH)	GULF AIR(GF)	181,550	153,454	335,004	371,465	-10%
DOHA(DOH)	AIR INDIA EXPRESS(IX)	24,632	214	24,846	27,162	-9%
DOHA(DOH)	PAKISTAN INTL. AIRLINES(PK)	2,575	-	2,575	845	205%
DOHA(DOH)	QATAR AIRWAYS(QR)	152,664	157,083	309,747	339,833	-9%
DOHA(DOH)	SYRIAN ARAB AIRLINES(RB)	821	-	821	1,700	-52%
DOHA(DOH)	SRILANKAN AIRLINES(UL)	4,700	-	4,700	6,561	-28%
DOHA (DOH)	TURKISH AIRLINES (TK)	1,936	131	2,067	4,943	-58%
DOHA(DOH)	OMAN AIR(WY)	10,230	26	10,256	3,742	174%
DOHA(DOH)	Others	385	253	638	500	28%
TOTAL		432,215	370,849	803,064	880,835	-9%



COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
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REPUBLIC OF YEMEN

ADEN(ADE)	GULF AIR(GF)	5,938	1,952	7,890	-	-
SANNAA(SAH)	GULF AIR(GF)	12,630	14,488	27,118	35,225	-23%
SANNAA(SAH)	JAZEERA AIRWAYS (J9)	2,067	-	2,067	10,379	-80%
SANNAA(SAH)	YEMENIA-YEMEN AIRWAYS(IY)	1,938	3,285	5,223	5,771	-9%
TOTAL		22,573	19,725	42,298	51,375	-18%

SAUDI ARABIA

DAMMAM(DMM)	BAHRAIN AIR(BN)	965	3,006	3,971	-	-
DAMMAM(DMM)	GULF AIR(GF)	89,407	79,951	169,358	160,001	6%
DAMMAM(DMM)	LUFTHANSA(LH)	5,043	308	5,351	1,305	310%
JEDDAH(JED)	BAHRAIN AIR(BN)	21,965	19,884	41,849	20,937	100%
JEDDAH(JED)	GULF AIR(GF)	97,236	88,252	185,488	209,989	-12%
JEDDAH(JED)	SAUDI ARABIAN AIRLINES(SV)	10,347	12,827	23,174	13,207	75%
JEDDAH(JED)	OTHERS	214	178	392	140	180%
MADINAH(MED)	BAHRAIN AIR(BN)	729	8	737	-	-
MADINAH(MED)	GULF AIR(GF)	6,939	6,423	13,362	942	1318%
MADINAH(MED)	SAUDI ARABIAN AIRLINES(SV)	998	12,827	13,825	-	-
RIYADH(RUH)	BAHRAIN AIR(BN)	14,054	18,461	32,515	5,407	501%
RIYADH(RUH)	CATHAY PACIFIC(CX)	10,669	208	10,877	3,700	194%
RIYADH(RUH)	GULF AIR(GF)	115,145	122,983	238,128	272,767	-13%
RIYADH(RUH)	SAUDI ARABIAN AIRLINES(SV)	16,507	16,424	32,931	33,997	-3%
RIYADH(RUH)	OTHERS	291	622	913	1,104	-17%
TOTAL		390,509	382,362	772,871	723,496	7%



PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION 2009 - 2010

COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
U.A.E						
ABU DHABI(AUH)	BAHRAIN AIR(BN)	15,093	17,654	32,747	50,087	-35%
ABU DHABI(AUH)	ETIHAD AIRWAYS(EY)	78,236	89,665	167,901	174,349	-4%
ABU DHABI(AUH)	GULF AIR(GF)	82,563	91,266	173,829	176,095	-1%
ABU DHABI(AUH)	OTHERS	212	319	531	1,651	-68%
DUBAI(DXB)	BAHRAIN AIR(BN)	56,672	56,542	113,214	122,479	-8%
DUBAI(DXB)	EMIRATES AIRLINES(EK)	187,130	179,007	366,137	334,695	9%
DUBAI(DXB)	GULF AIR(GF)	244,887	240,188	485,075	516,289	-6%
DUBAI(DXB)	YEMENIA-YEMEN AIRWAYS(IY)	1,358	1,892	3,250	3,180	2%
DUBAI(DXB)	JAZEERA AIRWAYS (J9)	276	176	452	86,321	-99%
DUBAI(DXB)	OTHERS	56,075	388	56,463	1,288	4284%
SHARJAH(SHJ)	AIR ARABIA(G9)	89,486	90,130	179,616	181,468	-1%
TOTAL		811,988	767,227	1,579,215	1,650,663	-4%
TOTAL REGION		2,072,872	1,960,388	4,033,260	4,155,448	-3%





COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
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COMOROS

MORONI INTL						
PRINCE SAID(HAH) BEX AIR (BEX)		-	1	1	1	-
TOTAL		-	1	1	1	-

DJIBOUTI

DJIBOUTI(JIB)	OTHERS	48	38	86	245	-65%
TOTAL		48	38	86	245	-65%

EGYPT

ALEXANDRIA(ALY)	BAHRAIN AIR(BN)	10,531	11,209	21,740	33,370	-35%
ALEXANDRIA(ALY)	GULF AIR(GF)	10,208	6,771	16,979	866	-
CAIRO(CAI)	GULF AIR(GF)	89,561	78,061	167,622	185,160	-9%
CAIRO(CAI)	EGYPT AIR(MS)	20,227	19,962	40,189	36,288	11%
CAIRO (CAI)	OTHERS	47	318	365	39	-
BORG EL ARAB(HBE)	GULF AIR(GF)	334	136	470	-	-
TOTAL		130,908	116,457	247,365	255,723	-3%

ETHIOPIA

ADDIS ABABA(ADD)	ETHIOPIAN AIRLINES(ET)	1,301	11,034	12,335	17,242	-28%
TOTAL		1,301	11,034	12,335	17,242	-28%

IRAN

IMAM KHOMEINI INTL (IKA)	GULF AIR(GF)	1,117	1,452	2,569	29	8759%
IMAM KHOMEINI INTL (IKA)	OTHERS	34,195	32,352	66,547	60,513	10%
MASHAD(MHD)	BAHRAIN AIR(BN)	6,232	6,095	12,327	9,941	24%
MASHAD(MHD)	IRAN AIR(IR)	13,642	12,843	26,485	25,851	2%
MASHAD(MHD)	GULF AIR(GF)	32,732	27,415	60,147	67,486	-11%
MASHAD(MHD)	MAHAN AIR(IRM)	2,632	2,206	4,838	-	-
SHIRAZ(SYZ)	IRAN AIR(IR)	2,883	2,702	5,585	-	-
SHIRAZ(SYZ)	GULF AIR(GF)	33,459	31,148	64,607	57,865	12%
TEHRAN(THR)	GULF AIR(GF)	135	-	135	7,277	-98%
TOTAL		127,027	116,213	243,240	228,962	6%

PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION 2009 - 2010

COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
IRAQ						
BAGHDAD(BGW)	BAHRAIN AIR(BN)	2,557	4,674	7,231	1,516	377%
BAGHDAD(BGW)	GULF AIR(GF)	21,450	22,425	43,875	8,732	402%
BAGHDAD(BGW)	IRAQ AIRWAYS(IA)	1,612	2,943	4,555	8,003	-43%
IRBIL(EBL)	GULF AIR(GF)	16,953	18,134	35,087	2,062	1602%
NAJAF(NJF)	BAHRAIN AIR(BN)	14,553	14,115	28,668	5,722	401%
NAJAF(NJF)	GULF AIR(GF)	27,755	30,501	58,256	11,568	404%
NAJAF(NJF)	IRAQ AIRWAYS(IA)	10,379	10,461	20,840	11,163	87%
TOTAL		95,259	103,253	198,512	48,766	307%
JORDAN						
AMMAN(AMM)	BAHRAIN AIR(BN)	4,417	5,158	9,575	19,659	-51%
AMMAN(AMM)	GULF AIR(GF)	36,677	36,117	72,794	89,179	-18%
AMMAN(AMM)	ROYAL JORDANIAN(RJ)	12,918	11,836	24,754	26,645	-7%
AMMAN(AMM)	OTHERS	42	48	90	174	-48%
TOTAL		54,054	53,159	107,213	135,657	-21%
LEBANON						
BEIRUT(BEY)	BAHRAIN AIR(BN)	15,181	16,251	31,432	37,080	-15%
BEIRUT(BEY)	GULF AIR(GF)	39,815	47,935	87,750	107,588	-18%
BEIRUT(BEY)	OTHERS	12	49	61	290	-79%
TOTAL		55,008	64,235	119,243	144,958	-18%
SUDAN						
KHARTOUM(KRT)	BAHRAIN AIR(BN)	15,432	14,426	29,858	20,715	44%
KHARTOUM(KRT)	GULF AIR(GF)	21,110	19,645	40,755	55,297	-26%
TOTAL		36,542	34,071	70,613	76,012	-7%
SEYCHELLES						
MAHE ISLAND (SEZ)	Others	6	11	17	16	6%
TOTAL		6	11	17	16	6%





COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
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SYRIAN ARAB REPUBLIC

ALEPPO(ALP)	BAHRAIN AIR(BN)	4,326	4,225	8,551	17,416	-51%
ALEPPO(ALP)	GULF AIR(GF)	3,420	2,443	5,863	-	-
DAMASCUS(DAM)	BAHRAIN AIR(BN)	17,757	15,601	33,358	41,810	-20%
DAMASCUS(DAM)	GULF AIR(GF)	32,665	34,045	66,710	98,480	-32%
DAMASCUS(DAM)	SYRIAN ARAB AIRLINES(RB)	2,303	3,683	5,986	6,163	-3%
DAMASCUS(DAM)	others	-	2	-	10	-
TOTAL		60,471	59,997	120,468	163,879	-26%

TUNISA

TUNIS (TUN)	others	-	385	385	1	38400%
TOTAL		-	385	385	1	38400%

UGANDA

ENTEBBE/KAMPALA(EBB)	BAHRAIN AIR(BN)	412	780	1,192	1,174	2%
TOTAL		412	780	1,192	1,174	2%

Total Region		561,036	559,633	1,120,669	1,072,648	4%
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PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION 2009 - 2010

COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
GREECE						
ATHENS(ATH)	GULF AIR(GF)	23,521	20,623	44,144	45,817	-4%
CHANIA(CHQ)	OTHERS	2,478	2,411	4,889	7,655	-36%
TOTAL		25,999	23,034	49,033	53,472	-8%
ITALY						
SIGONELLA(NSY)	OTHERS	2,373	2,110	4,483	360	1145%
TOTAL		2,373	2,110	4,483	360	1145%
NETHERLANDS						
AMSTERDAM(AMS)	KLM(KL)	16,041	33,010	49,051	49,708	-1%
AMSTERDAM(AMS)	ARKEFLY(OR)	-	285	285	1	28400%
TOTAL		16,041	33,295	49,336	49,709	-1%
GERMANY						
FRANKFURT(FRA)	CONDOR AIRLINES(DE)	169	118	287	732	-61%
FRANKFURT(FRA)	GULF AIR(GF)	50,794	52,574	103,368	123,542	-16%
FRANKFURT(FRA)	LUFTHANSA(LH)	17,358	21,367	38,725	38,526	1%
FRANKFURT(FRA)	OTHERS	79	70	149	-	-
TOTAL		68,400	74,129	142,529	162,800	-12%
CYPRUS						
LARNACA(LCA)	GULF AIR(GF)	18,187	16,688	34,875	37,675	-7%
LARNACA(LCA)	OTHERS	2	8	10	-	-
TOTAL		18,189	16,696	34,885	37,675	-7%
FRANCE						
PARIS CHARLES DE GAULLE APT(CDG)						
	GULF AIR(GF)	50,358	55,152	105,510	124,584	-15%
PARIS CHARLES DE GAULLE APT(CDG)						
	OTHERS	93	58	151	39	287%
NICE (NCE)	OTHERS	39	34	73	177	-59%
TOTAL		50,490	55,244	105,734	124,800	-15%



COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
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SWEDEN

STOCKHOLM ARLANDA APT BEX AIR (BEX)		2	-	2	-	-
TOTAL		2	-	2	-	-

SWITZERLAND

GENEVA (GVA)	OTHERS	63	91	154	-	-
ZURICH(ZRH)	OTHERS	20	5	25	7	257%
TOTAL		83	96	179	7	2457%

TURKEY

ANKARA (ANK)	OTHERS	5	17	22	5	340%
ISTANBUL(IST)	GULF AIR(GF)	12,888	11,672	24,560	36,463	-33%
ISTANBUL(IST)	TURKISH AIRLINES(TK)	28,290	31,216	59,506	50,674	17%
ISTANBUL(IST)	OTHERS	24	72	96	-	-
TOTAL		41,207	42,977	84,184	87,142	-3%

U.K

BRIZE NORTON(BZZ)	OTHERS	130	114	244	-	-
LONDON						
LONDON HEATHROW(LHR)	BRITISH AIRWAYS(BA)	44,215	47,967	92,182	109,281	-16%
LONDON HEATHROW(LHR)	GULF AIR(GF)	121,946	136,388	258,334	354,761	-27%
LONDON HEATHROW(LHR)	OTHERS	186	251	437	241	81%
LONDON STANSTED APT. (STN)						
	OTHERS	-	7	7	-	-
TOTAL		166,477	184,727	351,204	464,283	-24%
REGIONAL TOTAL		389,261	432,308	821,569	980,248	-16%





PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION 2009 - 2010

COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
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BANGLADESH

DHAKA(DAC)	BIMAN-BANGLADESH(BG)	3,789	3,294	7,083	-	-
DHAKA(DAC)	BAHRAIN AIR(BN)	16,351	11,369	27,720	-	-
DHAKA(DAC)	GULF AIR(GF)	116,180	106,516	222,696	247,786	-10%
TOTAL		136,320	121,179	257,499	247,786	4%

INDIA

AHMEDABAD(AMD)	BAHRAIN AIR(BN)	168	-	168	-	-
BANGLORE(BLR)	GULF AIR(GF)	502	391	893	17,228	-95%
MUMBAI(BOM)	JET AIRWAYS(9W)	37,805	41,663	79,468	68,027	17%
MUMBAI(BOM)	BAHRAIN AIR(BN)	26,475	17,742	44,217	27,478	61%
MUMBAI(BOM)	GULF AIR(GF)	93,496	85,284	178,780	172,138	4%
MUMBAI(BOM)	AIR INDIA EXPRESS(IX)	5,128	1,824	6,952	10,533	-34%
CALICUT(CCJ)	BAHRAIN AIR(BN)	21,860	28,408	50,268	30,188	67%
CALICUT(CCJ)	AIR INDIA EXPRESS(IX)	16,501	16,579	33,080	21,270	56%
CALUTTA(CCU)	BAHRAIN AIR(BN)	2,170	153	2,323	-	-
COCHIN(COK)	BAHRAIN AIR(BN)	20,471	25,339	45,810	50,491	-9%
COCHIN(COK)	GULF AIR(GF)	42,466	39,354	81,820	79,702	3%
COCHIN(COK)	AIR INDIA EXPRESS(IX)	64	8,668	8,732	9,952	-12%
DELHI(DEL)	GULF AIR(GF)	89,185	93,260	182,445	192,252	-5%
DELHI(DEL)	AIR INDIA EXPRESS(IX)	-	1,345	-	689	-
MANGLORE(IXE)	AIR INDIA EXPRESS(IX)	-	8,886	-	11,226	-
CHENNAI / MADRAS(MAA)	GULF AIR(GF)	39,208	37,306	76,514	79,679	-4%
TRIVANDRUM(TRV)	GULF AIR(GF)	20,542	28,149	48,691	94,573	-49%
TRIVANDRUM(TRV)	AIR INDIA EXPRESS(IX)	4,406	3,774	8,180	12,010	-32%
TOTAL		420,447	438,125	848,341	877,436	-3%

MAURITIUS

DIEGO GARCIA(NKW)	OTHERS	304	273	577	60	862%
TOTAL		304	273	577	60	862%



COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
NEPAL						
KATHMANDDU(KTM)	BAHRAIN AIR(BN)	24,793	18,654	43,447	31,202	39%
KATHMANDDU(KTM)	GULF AIR(GF)	70,298	79,611	149,909	216,818	-31%
TOTAL		95,091	98,265	193,356	248,020	-22%
PAKISTAN						
ISLAMABAD(ISB)	GULF AIR(GF)	22,662	21,796	44,458	68,941	-36%
KARACHI(KHI)	GULF AIR(GF)	46,907	41,508	88,415	110,652	-20%
KARACHI(KHI)	PAKISTAN INTL. AIRLINES(PK)	174	1,919	2,093	5,319	-61%
KARACHI(KHI)	Spirit of Manila	-	-	-	55	-
LAHORE(LHE)	GULF AIR(GF)	34,189	33,069	67,258	81,511	-17%
LAHORE(LHE)	PAKISTAN INTL. AIRLINES(PK)	5,063	3,466	8,529	8,491	0%
PESHAWAR(PEW)	GULF AIR(GF)	17,884	17,796	35,680	19,980	79%
Sialkot (SKT)	PAKISTAN INTL. AIRLINES(PK)	-	101	-	30	-
TOTAL		126,879	119,554	246,433	294,979	-16%
SRI LANKA						
COLOMBO(CMB)	GULF AIR(GF)	6,691	7,463	14,154	-	-
COLOMBO(CMB)	SRILANKAN AIRLINES(UL)	9,592	14,481	24,073	20,514	17%
COLOMBO(CMB)	OTHERS	2	249	251	-	-
TOTAL		16,285	22,193	38,478	20,514	88%
MALDIVES						
MALE(MLE)	OTHERS	-	16	16	-	-
TOTAL		-	16	16	-	-
TURKMENISTAN						
ASHHABAD (ASB)	OTHERS	6	39	45	-	-
TOTAL		6	39	45	-	-
REGIONAL TOTAL		795,332	799,644	1,594,976	1,703,245	-6%

PASSENGER MOVEMENTS

TOTAL PASSENGERS BY AIRLINE AND DESTINATION 2009 - 2010

COUNTRY CITY	AIRLINE	DISEMBARKED JAN- DEC 10	EMBARKED JAN- DEC 10	TOTAL CUMLATIVE 10	CUMULATIVE LAST YEAR 09	2010/2009 GROWTH %
ARMENIA						
YEREVAN(EVN)	ARMAVIA AIR(U8)	21	51	72	104	-31%
TOTAL		21	51	72	104	-31%
HKG						
HONGKONG(HKG)	CATHAY PACIFIC(CX)	20,909	32,576	53,485	33,539	59%
TOTAL		20,909	32,576	53,485	33,539	59%
MALAYSIA						
KUALA LUMPUR(KUL)	GULF AIR(GF)	54,746	56,565	111,311	134,279	-17%
KUALA LUMPUR(KUL)	OTHERS	-	-	-	13	-
TOTAL		54,746	56,565	111,311	134,292	-17%
PHILIPPINES						
MANILA(MNL)	GULF AIR(GF)	124,444	124,141	248,585	306,223	-19%
TACLOBAN (TAC)	GULF AIR(GF)	796	-	796	763	-53%
TOTAL		125,240	124,141	249,381	306,986	-19%
RUSSIAN FEDERATION						
MOSCOW(MOW)	OTHERS	87	289	376	-	-
VNUKOVO APT (VKO)	OTHERS	-	-	-	8	-
TOTAL		87	289	376	8	-
THAILAND						
BANGKOK(BKK)	GULF AIR(GF)	73,950	73,478	147,428	200,395	-26%
BANGKOK(BKK)	Others	44	18	62	-	-
TOTAL		73,994	73,496	147,490	200,395	-26%
REGIONAL TOTAL		274,997	287,118	562,115	718,207	-22%
TOTAL REGIONS		3,298,166	4,039,091	7,337,257	8,615,354	-15%
OTHERS		976,114	266,617	1,242,731	438,277	184%
TRANSIT				300,128		-
GRAND TOTAL		4,292,361	4,305,708	8,898,197	9,053,631	-2%









AIRLINE PERFORMANCE

46 airlines operated to and from Bahrain International Airport in 2010. Gulf Air continued to carry the largest share of passenger traffic at 61% although there was 6% decline in overall passengers. Bahrain Air, as the second national carrier, continued to grow with traffic up by 4% with market share of 8%. Other major airlines which shared 19% of the market were Emirates Airlines, Qatar Airways, Air Arabia, Etihad Airways, Oman Air, British Airways, Air India Express and Jazeera Airways. Significant volume growth of 14% was recorded by Emirates, Air Arabia up by 4%, Oman Air up by 12% and Air India Express up by 9%. Etihad recorded no growth whilst Qatar Airways traffic declined by 5% and British Airways by 8% respectively.



AIRLINE PERFORMANCE

TOTAL TRAFFIC BY AIRLINE 2009-2010

COMMERCIAL AIRLINE	DISEMBARKED	TRANSIT	EMBARKED	TOTAL 2010	TOTAL 2009	%GROWTH
BAHRAIN AIR	250,830	204,627	265,411	720,868	690,477	4%
JET AIRWAYS	39,469	-	43,900	83,369	81,262	3%
BRITISH AIRWAYS	52,606	34,637	57,644	144,887	156,722	-8%
BIMAN-BANGLADESH	3,798	7,674	3,423	14,895	0	-
CATHAY PACIFIC	32,928	46,174	36,000	115,102	110,085	5%
EMIRATES AIRLINES	195,310	328	188,753	384,391	335,871	14%
ETHIOPIAN AIRLINES	5,440	13,650	11,402	30,492	28,144	8%
ETIHAD AIRWAYS	81,223	197	93,371	174,791	174,349	0%
FLY DUBAI	58,015	74	57,388	115,477	2,761	4082%
AIR ARABIA	93,877	250	94,786	188,913	181,147	4%
GULF AIR	2,709,025	13,434	2,674,296	5,396,755	5,752,216	-6%
IRAQ AIRWAYS	12,417	315	13,051	25,783	15,344	68%
IRAN AIR	17,688	-	18,113	35,801	38,814	-8%
MAHAN AIR	2,958	-	2,780	5,738	0	-
AIR INDIA EXPRESS	53,717	46,012	44,493	144,222	131,831	9%
YEMENIA-YEMEN AIRWAYS	3,451	6,483	5,631	15,565	15,560	0%
JAZEERA AIRWAYS	62,162	2,618	58,242	123,022	264,448	-53%
K L M	33,624	22,808	35,498	91,930	90,629	1%
KUWAIT AIRWAYS	31,389	1,011	33,568	65,968	73,270	-10%
WATANIYA AIRWAYS	29,860	379	29,064	59,303	39,176	51%
LUFTHANSA	20,248	420	19,982	40,650	52,064	-22%
EGYPT AIR	20,982	136	21,212	42,330	36,429	16%
PAKISTAN INTL. AIRLINES	8,151	2,157	5,690	15,998	16,614	-4%
QATAR AIRWAYS	159,904	153	163,488	323,545	340,789	-5%
SYRIAN ARAB AIRLINES	3,188	1,569	3,780	8,537	11,155	-23%
ROYAL JORDANIAN	13,707	-	13,709	27,416	26,645	3%
SAUDI ARABIAN AIRLINES	29,078	-	29,922	59,000	47,338	25%
TURKISH AIRLINES	31,706	5,568	33,363	70,637	69,568	2%
ARMAVIA AIR	21	-	51	72	121	-40%
UNITED AIRLINES	16,798	275	15,583	32,656	0	-
SRILANKAN AIRLINES	14,972	14,754	15,485	45,211	43,060	5%
OMAN AIR	57,848	17,119	76,496	151,463	134,855	12%
OTHER COMERICAL	138,952	11,630	134,140	11853	373	3078%
TOTAL	4,285,342	454,452	4,299,715	9,039,509	9,017,038	0%

Source: BAS



EXECUTIVE AIRLINES	DISEMBARKED	TRANSIT	EMBARKEED	TOTAL 2010	TOTAL 2009	%GROWTH
BAHRAIN V.V.I.P	1,369	17	1,064	2,354	4,255	-45%
BAHRAIN ROYAL FLIGHT	195	0	313	604	856	-29%
BEX AIR	1,887	98	1,792	3,777	3,739	1%
TOTAL	3,451	115	3,169	6,735	8,850	-24%
CHARTER AIRLINES						
CONDOR AIRLINES	174	31,282	299	31,755	10,533	201%
MONARCH AIRLINES	-	4,657	12	4,669	9,336	-50%
FINNAIR	-	219	0	219	0	-
ARKEFLY	35	6,499	149	6,683	2,523	165%
TOTAL	209	42,657	460	43,326	22,392	93%
PRIVATE AIRLINES						
PRIVATE FLIGHTS	3,022	1,304	1,964	6,304	16,082	-61%
TOTAL	3,022	1,304	1,964	6,304	16,082	
UK ROYAL AIR FORCE	90	0	0	90	8	1025%
US AIR FORCE	3,907	3,169	4,029	11,105	2,023	449%
TOTAL	7,019	4,473	5,993	17,499	2,031	762%
GRAND TOTAL	4,292,361	300,128	4,305,708	8,898,197	9,053,631	-2%

Source: BAS



AIRLINE PERFORMANCE

TOP 10 PASSENGERS AIRLINE 2010

	AIRLINE	TOTAL PASSENGERS	% SHARE
1	GULF AIR	5,396,755	61%
2	BAHRAIN AIR	720,868	8%
3	EMIRATES AIRLINES	384,391	4%
4	QATAR AIRWAYS	323,545	4%
5	AIR ARABIA	188,913	2%
6	ETIHAD AIRWAYS	174,791	2%
7	OMAN AIR	151,463	2%
8	BRITISH AIRWAYS	144,887	2%
9	AIR INDIA EXPRESS	144,222	2%
10	JAZEERA AIRWAYS	123,022	1%
	OTHERS	1,145,340	13%
	GRAND TOTAL	8,898,197	100%

Source: BAS



■ GULF AIR	61 %	■ AIR ARABIA	2%	■ AIR INDIA EXPRESS	2%
■ BAHRAIN AIR	8%	■ ETIHAD AIRWAYS	2%	■ JAZEERA AIRWAYS	1%
■ EMIRATES AIRLINES	4%	■ OMAN AIR	2%	■ OTHERS	18%
■ QATAR AIRWAYS	4%	■ BRITISH AIRWAYS	2%		

Source: BAS









AIRCRAFT MOVEMENTS

Bahrain International Airport handled 106,356 aircraft movements in 2010, an increase of 3% over the previous year with 53,453 arrivals and 52,903 departures. The percentage of passenger flights declined to 78% whilst the percentage of cargo flights increased to 12%. Private flights also reduced marginally to 0.3%, however, others flights increased by 10%.

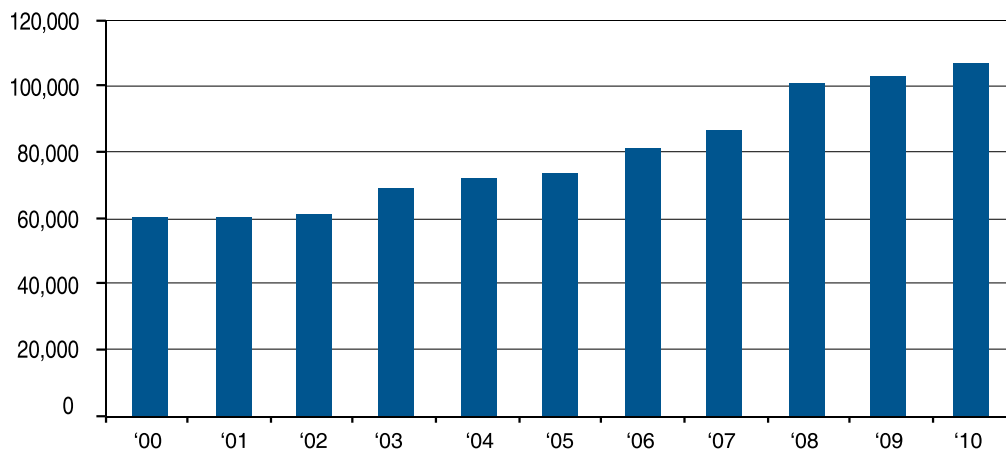
The Airbus A320 continued to be the main aircraft handled at Bahrain International Airport with 34,772 movements, an increase of 6% over 2009. 14,652 A330-200/300 aircraft movements were handled during 2010, an increase of 4%. 8,077 A319 movements were also handled, 12% less than in 2009. Other significant movements were 7,086 B737-800 movements, a 53% increase; 4,130 movements by Embraer E170/190 aircraft with Gulf Air recording 3,839 B727-200 movements, 17% less than in 2009 whilst there were 2,448 B747-400 movements predominantly by British Airways.

AIRCRAFT MOVEMENTS

TOTAL AIRCRAFT MOVEMENTS 2000-2010

YEAR	ARRIVALS	DEPARTURES	TOTAL
2000	29,942	30,130	60,072
2001	30,167	30,323	60,490
2002	30,797	31,168	61,965
2003	34,518	34,975	69,493
2004	35,989	36,541	72,530
2005	36,674	37,217	73,891
2006	40,124	40,414	80,538
2007	43,476	43,941	87,417
2008	50,353	50,850	101,203
2009	51,602	52,125	103,727
2010	53,453	52,903	106,356
AVERAGE GROWTH	6%	6%	6%

Source: CAA & BAS



Source: CAA & BAS

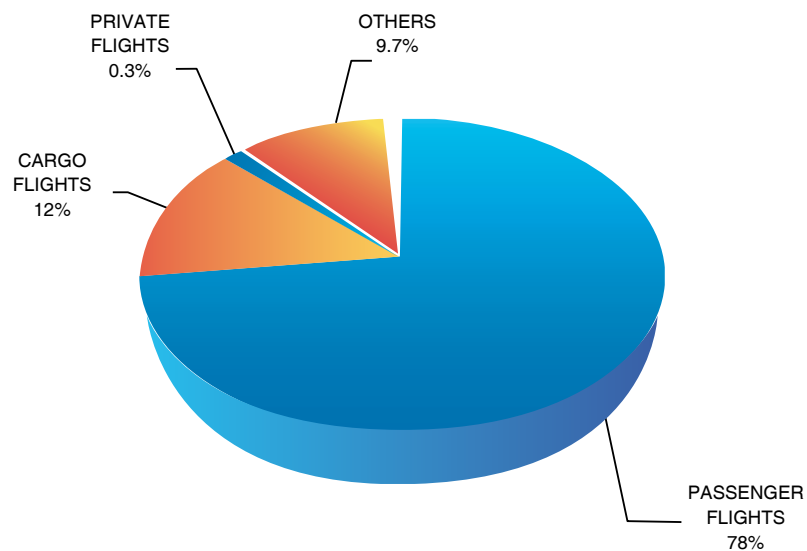


AIRCRAFT MOVEMENTS

AIRCRAFT MOVEMENTS BY TYPE 2004-2010

SECTOR	2004	2005	2006	2007	2008	2009	2010
PASSENGER FLIGHTS	57%	60%	67%	69%	76%	80%	78%
CARGO FLIGHTS	20%	18%	16%	17%	14%	11%	12%
PRIVATE FLIGHTS	1%	2%	1%	1%	1%	0.5%	0.3%
OTHERS	21%	19%	15%	13%	9%	9%	9.7%

Source: CAA



Source: CAA



AIRCRAFT MOVEMENTS

MOVEMENT BY AIRCRAFT TYPE 2010

AC-TYPE	ARRIVAL	DEPARTURE	TOTAL
A124	4	4	8
A306	94	95	189
A30B	729	758	1,487
A310	177	177	354
A318	19	22	41
A319	4,097	3,980	8,077
A320	17,802	16,970	34,772
A321	2,759	2,921	5,680
A332	6,776	6,818	13,594
A333	529	529	1,058
A342	5	5	10
A343	2,516	2,361	4,877
A345	37	37	74
A346	76	79	155
AC90	1	1	2
AN12	6	6	12
AN26	2	2	4
AT72	3	3	6
B105	2	2	4
B190	531	531	1,062
B212	1	1	2
B350	14	14	28
B407	2	2	4
B412	2	2	4
B429	4	4	8
B430	2	2	4
B461	57	59	116
B462	14	16	30
B463	77	87	164
B722	1,905	1,934	3,839

AC-TYPE	ARRIVAL	DEPARTURE	TOTAL
B732	12	12	24
B733	311	318	629
B734	9	9	18
B735	4	4	8
B737	714	725	1,439
B738	3,570	3,516	7,086
B741	3	3	6
B742	651	661	1,312
B743	7	7	14
B744	1,221	1,227	2,448
B74S	36	44	80
B752	27	27	54
B753	94	94	188
B762	14	15	29
B763	203	203	406
B767	1	1	2
B772	394	394	788
B773	25	25	50
B77L	476	476	952
B77W	127	127	254
BE19	1	1	2
BE20	484	520	1,004
BE35	2	2	4
BE36	1	1	2
BE40	109	109	218
BE58	1	1	2
BE9L	1	1	2
BN2P	2	2	4
BN2T	3	3	6
C130	504	519	1,023



AC-TYPE	ARRIVAL	DEPARTURE	TOTAL
C160	2	2	4
C17	119	119	238
C172	7	7	14
C182	17	17	34
C2	418	448	866
C206	2	2	4
C208	3	3	6
C212	1	1	2
C25A	6	9	15
C25B	2	2	4
C30J	119	121	240
C337	2	2	4
C5	21	22	43
C501	1	1	2
C525	4	4	8
C550	5	5	10
C560	133	133	266
C56X	38	40	78
C650	8	9	17
C680	24	24	48
C750	4	4	8
CL30	44	49	93
CL60	166	182	348
CN35	5	5	10
COL4	1	1	2
CRJ1	2	2	4
CRJ2	12	12	24
CRJ9	75	75	150
DA42	1	1	2
DC10	10	10	20

AC-TYPE	ARRIVAL	DEPARTURE	TOTAL
DC8	1	1	2
DC82	1	1	2
DC85	2	2	4
DC86	505	529	1,ww034
DC87	45	45	90
DC93	118	126	244
DH60	1	1	2
DH8B	1	1	2
DH8C	4	4	8
E135	98	109	207
E170	1,512	1,528	3,040
E190	545	545	1,090
E2	1	1	2
E50P	2	2	4
EH10	12	12	24
F100	50	50	100
F27	52	52	104
F2TH	22	22	44
F900	41	43	84
FA20	9	9	18
FA50	5	5	10
FA7X	9	9	18
FK27	1	1	2
G150	33	36	69
GALX	4	4	8
GL5T	10	10	20
GLEX	45	45	90
GLF2	3	3	6
GLF3	12	12	24
GLF4	400	421	821



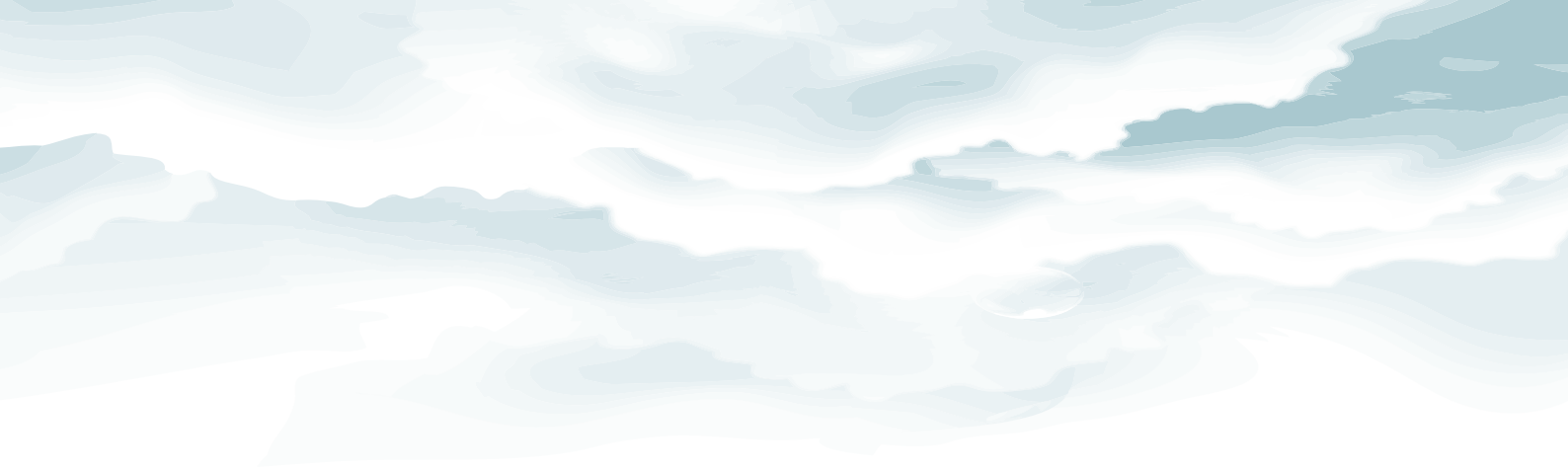
AIRCRAFT MOVEMENTS

MOVEMENT BY AIRCRAFT TYPE 2010

AC-TYPE	ARRIVAL	DEPARTURE	TOTAL
GLF5	116	130	246
H25B	289	308	597
H25C	2	2	4
H53	321	358	679
H53S	3	4	7
H60	630	666	1296
HA4T	4	4	8
HAWK	1	1	2
HEL	2	2	4
HUCO	1	1	2
IL76	87	87	174
J328	1	1	2
JS32	1	1	2
JS41	1	1	2
K35R	3	3	6
LGEZ	1	1	2
LJ35	106	106	212
LJ40	1	1	2
LJ45	3	3	6
LJ60	21	21	42
LYNX	9	9	18
M20P	1	1	2
M20T	1	1	2
MD11	154	154	308
MD82	1	1	2
MD83	5	5	10
MD90	199	200	399
MDAA	1	1	2
M18	2	2	4
NOMA	1	1	2

AC-TYPE	ARRIVAL	DEPARTURE	TOTAL
P180	7	7	14
P28A	34	37	71
P3	22	22	44
P46T	2	2	4
P68	15	16	31
P8	1	1	2
PA31	2	2	4
PA34	1	1	2
PA46	3	3	6
PAY2	1	1	2
PC6T	1	1	2
PRM1	2	2	4
R721	1	1	2
R722	39	44	83
RJ1H	2	2	4
RJ85	66	77	143
S92	2	2	4
SBR1	2	2	4
SJ30	1	1	2
SR22	4	4	8
SW4	14	26	40
T154	1	1	2
T204	274	286	560
TBM7	2	2	4
TBM8	1	1	2
VC10	2	2	4
WB57	1	1	2
Total	54,517	54,033	108,550









CARGO AND MAIL

Air cargo continued to suffer due to the slow recovery of the economy after the global recession. Cargo handled at Bahrain International Airport in 2010 was 298,135 tonnes, 4% lower than the previous year.

Mail shipments at 31,803 tonnes remained at the same level as in 2009.

DHL International B.S.C. continued to carry the highest volume of cargo and mail however their market share also declined by 2% to 31% compared to 2009. Overall tonnage carried however was again significantly down over the previous year. Cargo and mail tonnage on Gulf Air also declined by 8% over 2009 levels with market share reducing to 18% of the total market.

CARGO AND MAIL

TOTAL CARGO THROUGHPUT BY AIRLINE (TONNES) 2010

AIRLINE COMMERCIAL	IMPORT	EXPORT	TRANSHIPMENT	TOTAL
AIR FRANCE	2,294	13	44	2,351
AIR INDIA EXPRESS	409	7	3	419
ALIA	119	63	2	184
ARABIA A/L	601	95	3	699
ATLAS AIR	92	187	-	279
BAHRAIN AIR	1,384	68	160	1,612
BRITISH A/W	3,915	723	1,809	6,447
CATHAY PACIFIC	1,585	90	11	1,686
DHL	27,440	50,231	-	77,671
EGYPT AIR	301	12	0	313
EMIRATES	11,380	3,005	19	14,404
ETHIOPIAN	207	22	4.2	233
ETIHAD AIRWAYS	7,158	240	150	7,548
GULF AIR	18,823	1,550	39,168	59,541
IRAN AIR	105	1	13	119
JETAIRWAYS	1,450	225	1	1,676
KLM DUTCH	1,614	958	30	2,602
KUWAIT A/W	644	368	16	1,028
LUFTHANSA	1,466	268	4	1,738
MARTINAIR NV	1,976	307	1	2,284
MAXIMUS AC	26	28	-	54
OMAN AIR	1,028	170	9	1,207
PAKISTAN A/L	25	18	-	43
PWC LOGISTIC	374	-	9	383
QATAR A/W	6,824	2,390	38	9,252
SAUDIA	106	47	1	154
SINGAPORE	20	-	-	20
TURKISH A/L	190	26	1	217
OTHERS	62,290	60,894	759	123,941
TOTAL AIRLINES	153,845	122,004	42,252	318,103

Source: BAS & DHL



TRUCKS	IMPORT	EXPORT	TRANSHIPMENT	TOTAL
AF TRUCKS	-	-	311	311
AIRLANKA TRU	-	-	84	84
BA TRUCKING	-	-	227	227
CARGOLUX TRUCKS	526	98	0	624
CX TRUCK	0	-	-	0
DHL AVIATION	4,237	-	2,181	6,418
EK TRUCK	-	-	6,208	6,208
GF TRUCK	30	-	5,498	5,528
KALITTA AIR	833	-	244	1,077
KLM TRUCK	-	-	99	99
KU TRUCK	-	-	519	519
LH TRUCK	-	-	18	18
QR TRUCK	-	-	1,590	1,590
TOTAL TRUCKS	5,626	98	16,978	22,702
TOTAL COMMERCIAL	159,472	122,102	59,230	340,804
MILITARY				-
ROYALAIRFORC	295	203	-	498
US NAVY	7,791	8,273	-	16,064
TOTAL MILITARY	8,086	8,476	-	16,562
GRAND TOTAL	167,557	130,578	59,230	357,365

Source: BAS and DHL



CARGO AND MAIL

TOTAL MAIL THROUGHPUT BY AIRLINE (TONNES) 2010

AIRLINE COMMERCIAL	IMPORT	EXPORT	TRANSHIPMENT	TOTAL
BRITISH A/W	1.1	-	-	1
CATHAY PACIFIC	2	0.1	-	2
DHL	6,352	17,490	-	23,842
EMIRATES	53	18	0.2	71
ETIHAD AIRWAYS	0.5	3.5	-	4
GULF AIR	182.6	77.7	42	303
KLM DUTCH	3.1	62.9	0.1	66
KUWAIT A/W	4.2	-	-	4
LUFTHANSA	1	60.1	0.1	61
QATAR A/W	0.1	0.1	0	0
SAUDIA	2.3	0.7	0	3
TURKISH A/L	1	0.7	1	3
OTHERS	4,245	2,638.6	560	7,444
GRAND TOTAL	10,848	20,352	603	31,803

SOURCE: BAS & DHL

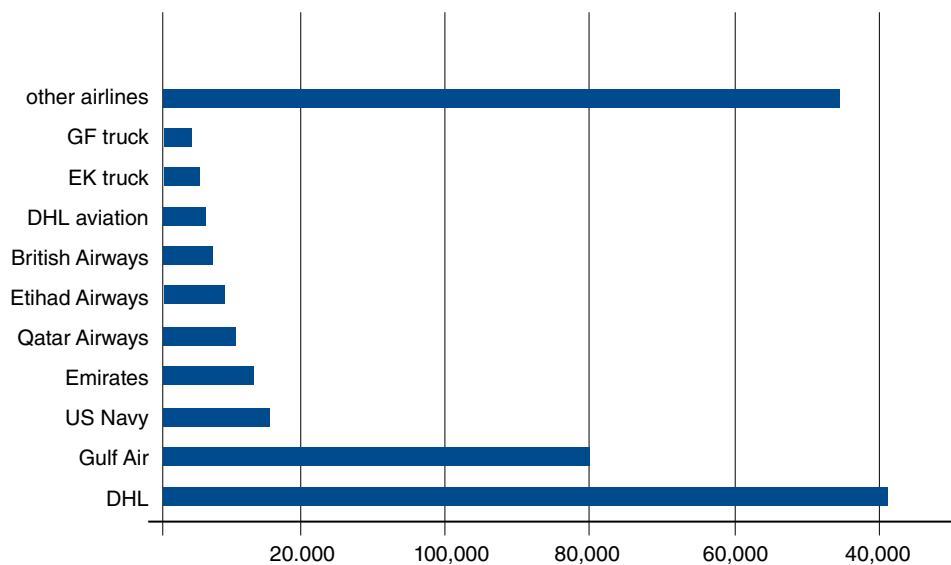


CARGO AND MAIL

TOP 10 AIRLINES AND TOTAL CARGO & MAIL THROUGHPUT (TONNES) 2010

NO	AIRLINE	TOTAL WEIGHT(TONNES)	% SHARE
1	DHL	101,513	31%
2	GULFAIR	59,844	18%
3	US NAVY	16,064	5%
4	EMIRATES	14,475	4%
5	QATAR A/W	9,252	3%
6	ETIHAD AIRWAYS	7,552	2%
7	BRITISH AIRWAYS	6,448	2%
8	DHL AVIATION	6,418	2%
9	EK TRUCK	6,208	2%
10	GF TRUCK	5,528	2%
	OTHER AIRLINES	96,636	29%
	GRAND TOTAL	329,938	100%

SOURCE: BAS & DHL



CARGO & MAIL TOTAL WEIGHT TONNES

Source: BAS & DHL





IMMIGRATION STATISTICS

Immigration statistics recording the number of passengers departing and arriving at Bahrain International Airport are reported on a monthly basis by the Ministry of Interior.

During 2010, 2,279,952 passengers arrived in the Kingdom, 2% less than in 2009 and 2,137,770 departed, an annual increase of 2%. This represented an overall decrease of 1%.

Bahraini nationals which increased by 7% overtook other nationalities to represent the largest volume at 19% of the total whilst Indian nationals which declined by 3% over 2009 levels also represented almost 19% and nationals from Saudi Arabia increased by 9% and were 10% of the total. Although relatively small in volume, significant increases were again recorded in the number of Russian nationals, up by 53% and Turkish nationals by 26%. American nationals increased by 14%, also Irish, Singaporean and Sri Lankan all increased by 11% with New Zealand and South Korean nationals increased 10%. The number of UK nationals slightly declined. Significant declines were recorded by Moroccan, 40% less, Ethiopian, 29% less, Filipino, 21% less, and Sudanese nationals, 20% less than in 2009.

IMMIGRATION STATISTICS

TOTAL PASSENGERS THROUGH IMMIGRATION BY COUNTRY 2009-2010

NATIONALITY	2010		TOTAL PASSENGERS		GROWTH
	ARR,	DEP,	2010	2009	
Australia	16,289	16,306	32,595	32,939	-1%
Bahrain	420,802	422,888	843,690	790,922	7%
Bangladesh	40,700	36,730	77,430	73,815	5%
Belgium	4,244	4,238	8,482	8,222	3%
Canada	28,064	27,833	55,897	53,334	5%
China	21,339	18,009	39,348	48,716	-19%
Egypt	49,241	46,712	95,953	92,038	4%
Ethiopia	3,248	8,518	11,766	16,619	-29%
Federal Republic of Germany	24,955	24,813	49,768	46,331	7%
France	33,453	33,207	66,660	56,835	17%
Greece	4,252	4,257	8,509	10,178	-16%
India	438,473	385,322	823,795	853,000	-3%
Indonesia	11,815	9,863	21,678	23,260	-7%
Iran	6,064	5,771	11,835	14,300	-17%
Iraq	9,061	9,149	18,h210	19,202	-5%
Irish	9,570	9,616	19,186	17,361	11%
Italy	10,230	10,278	20,508	21,985	-7%
Japan	9,276	8,731	18,007	17,140	5%
Jordan	31,721	30,849	62,570	65,859	-5%
South Korea	11,374	9,402	20,776	18,806	10%
Lebanon	28,489	28,145	56,634	63,287	-11%
Malaysia	14,734	14,540	29,274	35,072	-17%
Morocco	5,708	5,894	11,602	19,300	-40%
Nepal	37,536	19,584	57,120	58,518	-2%





NATIONALITY	2010		TOTAL PASSENGERS		GROWTH
	ARR,	DEP,	2010	2009	
Netherlands	8,931	9,007	17,938	17,523	2%
New Zealand	5,201	5,217	10,418	9,510	10%
Oman	18,756	18,806	37,562	39,205	-4%
Pakistan	72,537	63,053	135,590	138,920	-2%
Palestine	4,502	4,431	8,933	10,679	-16%
Philippines	87,096	55,259	142,355	180,579	-21%
Russian Federation	7,305	7,146	14,451	9,452	53%
Saudi Arabia	230,089	226,650	456,739	417,790	9%
Singapore	4,105	4,021	8,126	7,339	11%
South Africa	9,085	8,779	17,864	20,510	-13%
Spain	4,711	4,748	9,459	8,999	5%
Sri Lanka	15,411	13,607	29,018	26,078	11%
State of Kuwait	96,761	94,343	191,104	202,862	-6%
State of Qatar	46,838	46,413	93,251	93,436	0%
Sudan	18,378	10,490	28,868	36,068	-20%
Syria	16,365	15,202	31,567	34,804	-9%
Thailand	7,407	8,817	16,224	28,682	-43%
Turkey	16,784	16,486	33,270	26,376	26%
U.A.Emirates	44,844	44,406	89,250	91,358	-2%
United Kingdom	130,243	130,196	260,439	262,891	-1%
United States	95,543	93,152	188,695	165,373	14%
Yemen Republic	10,733	9,256	19,989	23,390	-15%
Other nationalities	57,689	57,630	115,319	131,698	-12%
TOTAL	2,279,952	2,137,770	4,417,722	4,440,561	-1%

Source :CAA & IMMIG

IMMIGRATION STATISTICS

TOTAL PASSENGERS THROUGH IMMIGRATION BY COUNTRY 2009-2010

COUNTRY	ARRIVALS	DEPARTURE	2010	2009	GROWTH
Afghanistan	4,670	6,072	10,742	5,744	87%
Australia	3,033	1,541	4,574	4,741	-4%
Bangladesh	41,041	28,114	69,155	68,054	2%
Canada	5,425	1,377	6,802	6,921	-2%
China	13,494	5,421	18,915	30,854	-39%
Cyprus	3,307	5,091	8,398	11,635	-28%
Egypt	60,485	60,593	121,078	112,222	8%
Ethiopia	3,091	7,293	10,384	15,178	-32%
Federal Republic of Germany	28,545	35,112	63,657	56,782	12%
France	18,561	24,705	43,266	40,214	8%
Greece	3,500	5,559	9,059	11,497	-21%
Hong Kong	6,280	14,469	20,749	18,504	12%
India	364,024	236,077	600,101	666,574	-10%
Indonesia	9,988	3,560	13,548	13,079	4%
Iran	64,391	63,194	127,585	146,593	-13%
Iraq	49,908	52,441	102,349	51,054	100%
Irish	1,850	811	2,661	3,071	-13%
Italy	4,492	2,401	6,893	7,148	-4%
Japan	4,357	1,270	5,627	5,104	10%
Jordan	38,358	39,200	77,558	86,001	-10%
South Korea	7,158	1,666	8,824	8,159	8%
Lebanon	38,406	40,232	78,638	89,246	-12%
Malaysia	23,311	13,901	37,212	47,908	-22%
Morocco	4,566	3,578	8,144	6,790	20%

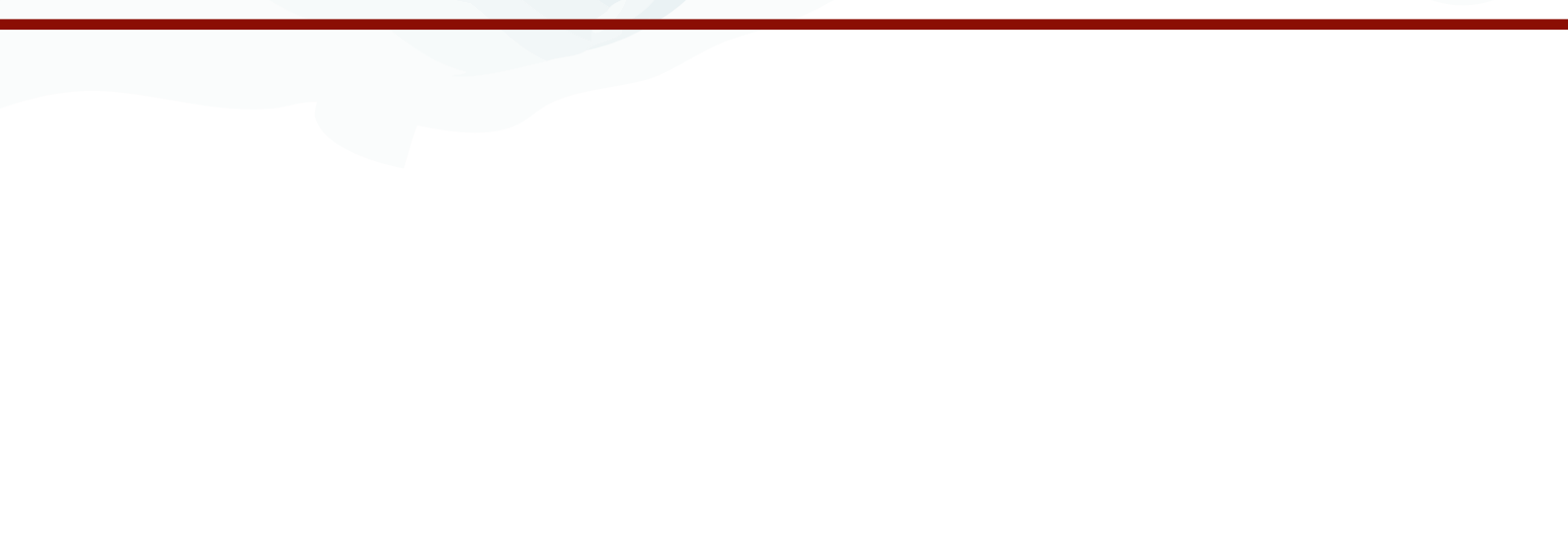
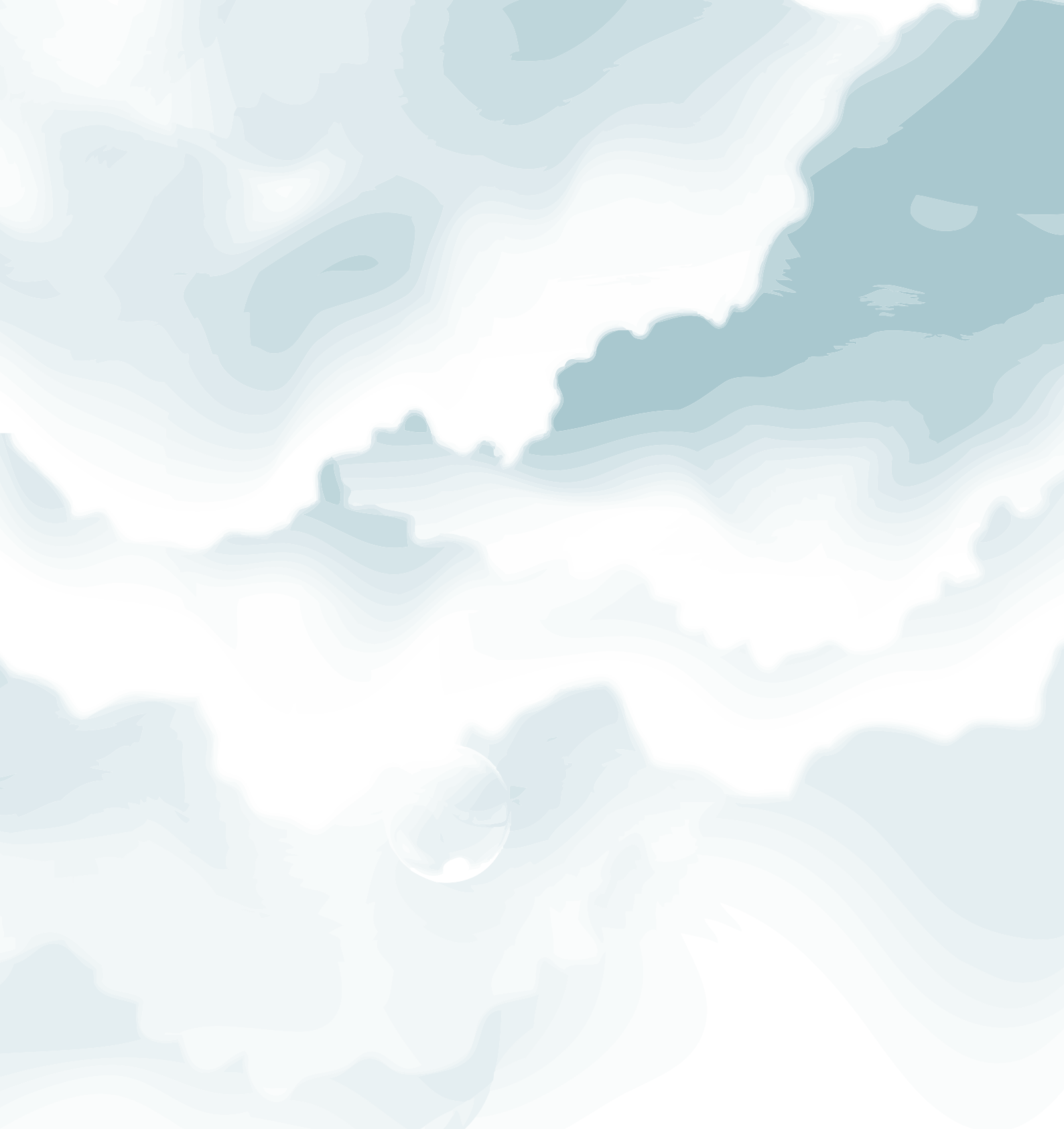




COUNTRY	ARRIVALS	DEPARTURE	2010	2009	GROWTH
Nepal	35,545	16,087	51,632	52,498	-2%
Netherlands	14,200	24,761	38,961	36,627	6%
Oman	39,231	50,304	89,535	93,303	-4%
Pakistan	61,873	38,983	100,856	105,587	-4%
Philippines	72,800	30,244	103,044	128,309	-20%
Russian Federation	2,897	1,365	4,262	2,831	51%
Saudi Arabia	81,917	90,239	172,156	161,637	7%
Singapore	2,858	2,058	4,916	4,553	8%
South Africa	3,233	1,369	4,602	5,459	-16%
Sri Lanka	14,703	11,971	26,674	22,949	16%
State of Kuwait	161,241	162,561	323,802	347,835	-7%
State of Qatar	141,016	166,347	307,363	309,118	-1%
Sudan	16,363	8,498	24,861	30,210	-18%
Switzerland	1,737	1,130	2,867	2,765	4%
Syria	37,444	34,602	72,046	86,334	-17%
Thailand	32,103	24,185	56,288	65,107	-14%
Tunisia	2,517	1,813	4,330	4,063	7%
Turkey	30,717	36,016	66,733	67,697	-1%
U.A.Emirates	466,824	540,364	1,007,188	978,826	3%
United Kingdom	100,401	106,473	206,874	218,332	-5%
United States	33,316	15,453	48,769	35,811	36%
Yemen Republic	9,791	10,566	20,357	24,638	-17%
Other Countries	114,984	108,703	223,687	142,999	-56%
TOTAL	2,279,952	2,137,770	4,417,722	4,440,561	-1%

Source :CAA & IMMG







Civil Aviation Affairs
Kingdom of Bahrain

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